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THE GENERA OF CARDUEAE
(COMPOSITAE; ASTERACEAE) IN THE
SOUTHEASTERN UNITED STATES¹

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Tribe *Cardueae* Cassini, Jour. Phys. Chim. Hist. Nat. Arts **88**: 155. 1819,
"Carduineae."

Perennial to annual herbs [rarely shrubby or tree-like]. Leaves alternate, sinuate, lobed, pinnatifid or pinnatisect, rarely entire, commonly spiny margined. Capitula (heads) homogamous or heterogamous with carpellate or neuter (sterile) and partly radiating marginal flowers. Involucral bracts ovate to lanceolate [bristles], imbricate in several series, often with an apical spine, bristle, or membranaceous appendage. Receptacle setaceous, bristly, hairy or honey-combed [naked or with connate bracts partially split at the upper margin].

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Pappus of simple or plumose bristles or paleaceous, uniseriate (*Echinops*) or multiseriate, free or basally fused, of nearly equal length (Carduinae), or the inner longer (Centaureinae). Corollas tubular (*Echinops*), actinomorphic, divided into tube and limb, the outer florets occasionally zygomorphic (falsely radiate) (*Cirsium*, *Centaurea*), lobes narrow or linear [triangular] and, in many cases, elongated. Anthers with sagittate basal appendages, these entire or denticulate [lacinate]; filaments hairy, papillose or glabrous; pollen variable, but basic type spherical, spiny, tricolporate (see Wagenitz, 1955; Štepa). Styles very long, united and only diverging at the tips (see Solbrig, 1963, fig. 2, 1) or widely divergent or very short and divergent, often with a distinct collar of hairs at or below the base of the flat, elliptical or semi-cylindrical, acute to acuminate, often papillose branches, the stigmatic papillae on the inner surface. Achenes mostly obovate, elongate-conoidal or fusiform, commonly somewhat bossed on the upper, abaxial side, occasionally laterally compressed, glabrous or sparsely covered with one-celled hairs or shortly forked twin hairs to densely villous (*Echinops*); often with a distinctly marked apical crown or margin; detachment area of achenes straight and basal (*Echinops*), straight and lateral-axially, lateral-abaxially, rarely basally oriented (Carduinae) or concave and lateral-adaxially oriented (Centaureinae); seed often with a basal or lateral (*Centaurea* and related genera) hilum. (Carlineae Cass., Jour. Phys. 88: 152. 1819; Centaurieae Cass., *Ibid.* 154; Echinopseae Cass., *Ibid.* 157; Cynareae Less., *Linnaea* 5: 128. 1830, nom. illegit. [includes *Carduus* L., type of Cardueae Cass.]) TYPE GENUS: *Carduus* L.

Nearly 80 genera (ca. 2500 spp.; Dittrich, 1977) traditionally placed in four subtribes, but more recently (Dittrich, 1977) segregated into three tribes: Echinopseae Cass., Carlineae Cass., Cardueae Cass., with the last divided into subtribes Carduinae Dumort. and Centaureinae Dumort. Genera known from the Southeast belong to the Cardueae (Dittrich, 1977). *Arctium* L., *Carduus* L., *Cirsium* Miller, *Onopordum* L., and *Silybum* Adanson were placed in the Carduinae and *Centaurea* L. and *Cnicus* L. in the Centaureinae. The Echinopseae Cass. may be represented in the Southeast by *Echinops* L., but there is no solid evidence that any of the cultivated species has escaped from cultivation there. Centers of diversity are in Europe and western Asia. About 35 species in eight genera occur in the southeastern United States. The great majority of the North American representatives of this tribe have been introduced from Europe. Native taxa from the Southeast occur only in *Cirsium* (all but two of the nearly fifteen species are indigenous) and *Centaurea* (one of eight species is native).

Considerable diversity of opinion has been expressed in the nomenclatural history of the Cardueae. In a serial treatment that extended over a period of nearly fifteen years, Cassini (1816–1830) described numerous taxa in the tribes Cardueae Cass., Centaurieae Cass., Carlineae Cass., and Echinopseae Cass. These tribes were first described under their French names (Cassini, 1817), but were later given Latin names by Cassini (1819). Two years after Cassini finished his serial treatment, Lessing presented a more inclusive treatment of the family wherein he placed most of six of Cassini's tribes under the illegitimate name Cynareae Less. Bentham (1873a, b) included four of Cassini's tribes in the

Cardueae ["Cynaroideae"] in what came to be the traditionally accepted view of the tribe. Most recently, Dittrich (1977) recognized three tribes in lieu of Bentham's single broadly circumscribed one.

As indicated by Dittrich (1977), the superfluous name Cynareae, coined by Lessing, has been used by many authors (e.g., Boissier; Bentham; Hoffmann) and still persists in contemporary works (e.g., Carlquist, 1965; Cronquist, 1955, 1977; Dittrich *et al.*, 1979, 1980; Clapham *et al.*; Jeffrey, 1968; Johnson 1974, 1975).

The following genera known from the southeastern United States were included in Cassini's Cardueae: *Arctium* (as *Lappa* Scop.), *Carduus*, *Cirsium*, *Onopordum*, and *Silybum*. He placed *Cnicus* and *Centaurea* in the Centaurieae. Several taxa treated by Cassini as subtribe Xeranthemées of the tribe Carlineae have been placed in the Cardueae by subsequent workers.

In a treatment published a year before Cassini finished his extended serial treatment of the Compositae, Dumortier retained the tribes Echinopseae (as Echinopsidae) and Cardueae (as Carduaceae), but reduced Cassini's tribes Carlineae and Centaurieae to subtribes of the Cardueae.

Lessing incorporated all or parts of five of Cassini's tribes (Arctotideae, Calenduleae, Cardueae, Centaurieae, Echinopseae) and the subtribe Xerantheminae Cass. as subtribes of the tribe Cynareae. Many members of Cassini's tribe Carlineae were treated under the subtribe Carduinae, while two new subtribes, Cardopateae Less. and the Othonninae Less., were proposed for other representatives of this group.

With few exceptions, A. P. de Candolle, among others, accepted Lessing's broad view of the Cardueae. De Candolle reduced subtribe Othonninae to a division of the Calenduleae, elevated three of Lessing's divisions (Carlineae, Serratuleae, Silybeae) to subtribal status and extracted a twelfth subtribe (Carthaminae) from Lessing's subtribe Centaurieae.

As treated by Bentham (1873a), the Cardueae ("Cynaroideae") contained nearly 36 genera in the four subtribes Carduinae, Carlineae, Centaurieae, and Echinopsidae. Lessing's subtribes Cardopatiinae and Xerantheminae (sensu De Candolle) were incorporated into the subtribe Carlineae, while De Candolle's subtribes Carthaminae and Silybinae were included in the Centaurieae and Carduinae, respectively. Similarly, the subtribe Serratulinae (Less.) DC. was divided between the Carduinae and Centaurieae. Cassini's tribes Arctotideae and Calenduleae were resurrected from the subtribal status accorded them by Lessing and De Candolle.

Cassini's system was considered to be a "natural" one by Dittrich (1977), who divided the Cardueae into tribes Echinopseae [sic] (2 genera), Carlineae (11 genera), and Cardueae (66 genera). These he grouped together under the subfamily name Cynaroideae, a name used by Bentham at the tribal level, but without any prior usage at the subfamilial level known to the present author. Dittrich noted that no single character unites the three tribes as he delimited them, not even the traditional stylar character, which he found to be limited to the Cardueae *sensu stricto*, and that between these three groups no connecting forms are known. The Echinopseae are distinguished by their globose, secondary heads comprised of numerous uniflorous heads and by their corollas

with long, slender lobes. The Carlineae have capitula with numerous florets, characteristically short corolla lobes, and receptacles with connate paleae. The Cardueae have long, slender corolla lobes, bristly receptacles, flat and elliptical style branches (in contrast to the half-cylindric or cylindric, usually acuminate branches of the other two tribes), papillose to hairy anther filaments, and laterally compressed achenes. Dittrich further divided the Cardueae into the Carduinae and Centaureinae on the basis of characteristics of the pappus (bristles of almost equal length and form vs. bristles or scales elongated from outside to inside; the internal pappus elements often morphologically different from the outer, forming a "double pappus") and the detachment areas of the achenes (straight, lateral-adaxially, rarely basally oriented vs. always concave and of lateral-adaxial orientation). Whereas Bentham recognized 10 genera of the subtribe Centaureinae, Dittrich (1977) recognized 27, many of which are segregates from *Centaurea*.

In a chemical review of the Cardueae *sensu lato*, H. Wagner (1977) preferred to view the group as comprising two tribes, the Carlineae and the Cardueae. The Echinopseae are apparently treated as a subtribe of the Carlineae, while the Cardueae are divided into two subtribes, the Carduinae and the Centaureinae. The taxa of both tribes are inclusively referred to as the Cynareae throughout his paper.

As delimited by Bentham (1873a), the Cardueae comprise the largest tribe of Compositae in the North Temperate region of the Old World. Bentham thought that the tribes with the closest connections to the Cardueae (Cynareae) were the principally South American Mutisieae (subtribe Gochnatinae) and the South African Arctotideae (subtribe Gorterinae). The latter tribe he considered to be a possible link between the northern tribes Cardueae and Anthemideae.

On the basis of seed anatomy, Laviaille linked the Cardueae (Cynarées) to the Mutisieae (Mutisées) through *Xeranthemum* L. Cronquist (1955, 1977) reaffirmed the close relationship between Mutisieae, Vernonicae, Arctotideae, and Cardueae, but disagreed with Carlquist (1961, 1976), who grouped them with the Lactuceae in subfamily Cichorioideae. While the close relationship of the Arctotideae and Cardueae is not disputed, the position of the Arctotideae was considered problematic by Cronquist (1955, 1977), since he considered them a bridge between the radiate and discoid tribes.

Carlquist (1976) proposed two subfamilies for the Compositae (Asteraceae) and aligned the Cardueae with tribes Arctoteae, Lactuceae ("Cichorieae"), Eupatorieae, Vernonicae and Mutisieae in the subfamily Cichorioideae ("the mutisoid line" vs. the subfamily Asteroideae or "helianthoid line"). Both Carlquist (1976) and Jeffrey (1977) have suggested that the ligulate flowers of the Cichorioideae are modified bilabiate flowers distinctly different and of a separate origin from the ray flowers found in the Asteroideae. Carlquist considered the expanded flowers found in the Arctoteae and Cichorioideae to have originated in the same manner and included the Arctoteae in this subfamily. Cronquist (1977) disputed Carlquist's conclusions about the Arctotideae on the grounds that the external morphology of the ray flowers found in many representatives of the Arctoteae is much like that of the Asteroideae and that Carlquist rested his opinions concerning the alignment of the Arctoteae on

Didelta tomentosum Less., the ray flowers of which have three, four, or five teeth. Carlquist (1976) thought that the Cardueae originated in the Old World (Northern Hemisphere) and that the Arctoteae are the result of "explosive evolution of a stock related to a cichoriad-carduead complex in southern Africa." While warning that wood anatomy is not a particularly good character on which to establish tribal relationships, Carlquist (1965) noted that the wood anatomy of the Cardueae would not contradict Bentham's (1873b) proposed relationships between the tribes Cardueae, Mutisieae, and Vernoniaceae.

Jeffrey (1978) recognized 17 tribes and the two subfamilies Lactucoideae (correctly, Cichorioideae Kitamura) and Asteroideae in his treatment of the Asteraceae. He placed the tribes Cardueae and Arctoteae in subfamily Lactucoideae, along with tribes Lactuceae, Arctoteae, Eremothamneae (a monotypic tribe from South Africa), Vernoniaceae, Liabeae, and Eupatoriaceae. The Cardueae were said by Jeffrey to have three subtribes that we may presume to be Carduinae, Centaureinae, and Echinopsinae, since he did not follow Dittrich's recognition of the Echinopseae at the tribal level.

In a study of particular interest, Bremmer tacitly supported Dittrich's division of the Cardueae into three tribes. Bremmer contended that the phylogenetic relationships between the Arctoteae and Dittrich's three tribes are unclear and that the Echinopseae, Carlineae, and Cardueae are conceivably monophyletic taxa. If Dittrich's three tribes are treated as a single tribe from which the Arctoteae are excluded, Bremmer claimed that the Cardueae *sensu lato* may not represent a monophyletic group. This is illustrated in the cladogram presented by Bremmer in which the four groups are shown as independent lineages arising from a common ancestor. The Cardueae *sensu stricto* were characterized by three unique characters: 1) papillose to hairy anther filaments, 2) testa epidermal cells in a lignified palisade layer, becoming hard and dark brown to black, and 3) nuclear endosperm. The Echinopseae were distinguished by their secondary heads composed of numerous uniflorous heads and by echinopsine alkaloids, but they were noted as lacking the lactiferous tissue typical of other members of the subfamily Cichorioideae. Neither the Carlineae nor the Arctotideae are delimited by unique characters. The Carlineae are set off as having paleaceous receptacles and shortly lobed disc corollas, while the Arctotideae are said to have true apically three-lobed ray florets and to lack the caudate anthers found in the other three tribes.

Haslett *et al.* and Boulter *et al.* used the analysis of plastocyanin amino acids extracted from species representing eight tribes of the Compositae in a phylogenetic study of the family. Their data support the view that the Compositae are a natural group and indicate a close relationship between the Lactuceae and Cardueae. Indicative of the Cardueae's possibly primitive position among the Compositae was the basal position occupied by *Centaurea* in the phylogeny generated from the data of Boulter *et al.* Bremmer noted that the Cardueae and Lactuceae are the only "cichorioid" tribes included in these studies and that the positions of *Senecio* L. and *Taraxacum* Wigg. indicate a lack of sufficient data from which to draw an unequivocal conclusion.

Support for the primitive position of the Cardueae can be inferred from Bolick's studies on the pollen of Compositae. Bolick described two basic pollen

types in the Compositae: a caveate Helianthoid pattern and a non-caveate Anthemidoid pattern, which Bolick claimed to be less specialized in its structure than the Helianthoid type. The Cardueae were found to have Anthemidoid-type pollen similar to that of the Mutisieae and Vernonicae. Helianthoid pollen is characteristic of the remaining tribes, except for the Anthemideae, Arctoteae, and Lactueae, tribes in which both types of pollen were found.

Recent analyses of chloroplast DNA (Jansen & Palmer) support the hypothesis that the Mutisieae (subtribe Barnadesiinae), not the Cardueae, may be the most primitive subtribe of the family, since members of this tribe lack in their chloroplast genome an inversion characteristic of the other members of the family. The phylogenetic interpretations of Jansen & Palmer have been questioned by Robinson, who showed, in figure form, a hypothetical phylogeny based on Jansen & Palmer's proposal that closely aligned the Cardueae with the Mutisieae (save for the subtribe Barnadesiinae).

Wagner characterized the chemistry of the group as being for the most part similar to the rest of the family. He reported volatile and non-volatile terpenoids, acetylenes, phenolic compounds, and especially hydroxycinnamic acid derivatives and flavonoids as characteristic compounds of the tribe. In addition to a variety of common monoterpenes and triterpenoids of the beta-oleanane and lupane type, Wagner noted that sesquiterpene lactones of the germacrane type are characteristic of the Carduinae and Centaureinae. Further discussion of the structural similarities of these compounds can be found in Hermout & Šorm, who noted that the germacranolides isolated from the Cardueae are strikingly uniform in their structure. The guaianolides cynaropicrin and costuslactone have been found in *Cynara* L. and *Saussurea* DC., while elemanolides have been found in *Centaurea* species. Seaman suggested that the presence of certain C-6 *trans*-lactonized guaianolides and germacrolides and occasionally elemanolides found in 11 genera of the Cardueae may be useful in determining tribal limits. Wagner (1977) noted that the subtribe Centaureinae seemed to be the best differentiated in that in this group are found nearly all types of acetylenes found in the Cynaroideae, a variety of highly methoxylated flavonoids (including flavanones and lignans) and sesquiterpenoids. Whereas the Carduinae contain special acetylenes (e.g., C₁₇ acetylenes, acetylene glycosides), sesquiterpenoids of the guaianolide type, monomethoxylated flavonoids, and simple cinnamic acids and derivatives, the Centaureinae have acetylene aldehydes, acetylene chlorohydrins and acetates, sesquiterpene lactones of the germacranolide type, highly methoxylated flavonoids, and typical fully methoxylated lignans. Nowak and coworkers have indicated that cynaropicrin may prove to be a chemical marker for subtribe Centaureinae.

Acetylenes appear to be well differentiated among the subtribes of the Cardueae (Bohlmann *et al.*). Thiophenes in considerable variety were said to be typical of *Echinops* and *Xeranthemum*, furan derivatives were found among members of the Carlininae (*Carlina* L., *Atractylis* L.), and ene-tetrayenes are common constituents in members of the Carduinae (*Arctium*, *Carduus*, *Cirsium*, *Silybum*, *Onopordum*). While the Centaureinae are not well differentiated chemically from the other subtribes, they do have unique chlorohydrines and -acetates (*Centaurea*, *Carthamus* L.) not found in the other subtribes, as well as unsaturated aldehydes in the aerial parts and ene-tetrayene-ene in the roots.

Flavonoids occur predominantly as flavones and flavonols (flavanones and flavanonols are restricted to *Carthamus*, *Centaurea* and *Silybum*). *Silybum* is unique in the tribe in that it produces flavonolignans. Highly methoxylated flavonols and flavones are commonly found in *Centaurea* and *Cirsium*. Wagner further reported that flavonoids are normally found in the glycosidic form with 3-O-glycosides and 4'-O-glycosides as the most common forms.

Other phenolic compounds reported by Wagner for the Centaureinae and Carduinae are cinnamic acids and their derivatives. Tannins are generally absent or occur sporadically. Species of *Arctium*, *Carthamus*, and *Centaurea* have the dimeric phenylpropane derivatives arctiin and hydroxyarctiin. These compounds were reported to be of physiological importance in the seeds of these taxa and were thought to be restricted to the Carduinae and Centaureinae (Wagner).

Alkaloids are widespread in the Cardueae, but the structures of only a few have been elucidated (Wagner). Amines and cyanogens appear to occur sporadically with only tyramine and histamine reported from *Silybum* and choline from *Onopordum*, *Saussurea*, and *Centaurea* (Wagner).

Moore & Frankton (1962) proposed a base chromosome number of 17 for the tribe. They suggested that lower numbers have been derived through reduction brought about by translocations with a possible loss of non-essential chromatin and inactivation of excess centromeres. They further noted that this process has occurred in many genera and may have contributed to speciation. They thought that genera with the same chromosome number are not necessarily closely related, nor are those with different chromosome numbers distantly related, since different chromosome numbers do not prevent ready hybridization between taxa. They stressed the importance of evaluating both chromosome morphology and chromosome number when assessing generic relationships.

Achene characters have proved to be the most reliable ones in the delimitation of genera within the Cardueae and have been the subject of several in-depth studies (Dittrich, 1968a & b, 1970; Isley; Lavialle; Singh & Pandey). The four subtribes of the Cardueae are readily distinguished on the basis of their achenes. According to Lavialle and Dittrich, achene characters clearly segregate the Echinopsinae and Carlininae from the closely aligned Carduinae and Centaureinae. Pappus characters and those of the apical region of the achene allowed Dittrich (1970) to distinguish three groups of genera within the Carduinae: 1) *Cirsium*, *Carduus*, and *Silybum*, 2) *Cynara*, *Notobasis* Cass., *Ptilostemon* Cass., *Arctium*, and *Onopordum*, 3) *Galactites* Moench, *Picnomon* Adanson, *Tyrinnus* Cass., and *Jurinea* Cass. Dittrich's study (1968a & b) of the Centaureinae informally grouped taxa of this subtribe on the basis of whether the hilum was basal (e.g., *Serratula* L., *Rhaponticum* Hill, *Leuzea* DC.), lateral (*Carduncellus* Adanson, *Carthamus*, sections of *Centaurea*), or caudate (*Cnicus*, sections of *Centaurea*).

The Cardueae have economic significance in several areas, perhaps, most notably, as a source of noxious weeds that have overgrown much agricultural land throughout the world. Species of *Centaurea*, *Cirsium*, *Echinops*, and other genera of the tribe are cultivated as ornamentals. *Cynara Cardunculus* L., the cardoon, has long been cultivated for the petioles of its leaves that are eaten

like celery. The bracts and the receptacle of immature heads of *C. Scolymus* L., which is probably derived from *C. Cardunculus*, are commonly eaten as the globe artichoke. Species of *Centaurea* have been noted as important sources of nectar for honey bees (Goltz).

Echinops, a genus of about 120 species (Mabberley) distributed in southern Europe, North Africa, temperate and subtropical Asia, northward to Japan, and naturalized in parts of North America, has been included by Cronquist (1980) as a member of the flora of the southeastern United States. Three species of the genus (*E. sphaerocephalus* L., *E. exaltatus* Schrader, and *E. bannaticus* Rochel ex Schrader) are often grown as ornamentals (*E. bannaticus* frequently as *E. Ritro* L.; see Karlsson). Cronquist (1980) noted that *E. sphaerocephalus* has escaped from cultivation and become casually established in parts of the United States and southern Canada. *Echinops sphaerocephalus* is the only species of *Echinops* treated in floras of the northeastern United States (e.g., Fernald; Gleason & Cronquist), but it has not been included in any of the floras for the Southeast (e.g., Chapman; Long & Lakela; Radford *et al.*; Rickett; Small, 1933, among others), nor have I seen specimens that would indicate that *E. sphaerocephalus* has become established in the Southeast. Since the three species mentioned above are commonly cultivated, it is reasonable to expect that one or more of them may eventually become established in some areas of the Southeast. *Echinops* is included here in brackets in the key to genera, and various selected references are among those that follow.

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KEY TO THE GENERA OF CARDUEAE IN THE
SOUTHEASTERN UNITED STATES

- A. Achenes attached to the receptacle by the base; flowers all alike, marginal ones not enlarged.
- B. Heads 1-flowered, united into a spherical, secondary head. [*Echinops*.]
- B. Heads with more or less numerous flowers, not united into a secondary head.
- C. Receptacle fleshy, deeply alveolate, naked or only very shortly bristly; plants with strongly spiny-winged stem and tomentose herbage. . . 4. *Onopordum*.
- C. Receptacle with scales or setae or densely bristly; plants without both stem strongly spiny winged and herbage tomentose throughout.
- D. Staminal filaments united below; leaves white mottled. . . 3. *Silybum*.
- D. Staminal filaments separate; leaves not white veined or variegated.
- E. Involucral bracts hooked at tip; leaves not bristly or spiny, the lower broadly ovate and mostly cordate; style branches partly distinct. 5. *Arctium*.
- E. Involucral bracts not hooked; leaves bristly or spiny on the margin, lanceolate or narrow; style branches coherent, commonly with a pubescent ring at base.
- F. Pappus bristles plumose; stem not conspicuously spiny winged (except in *C. vulgare*). 1. *Cirsium*.
- F. Pappus bristles barbellate, not plumose; stem conspicuously spiny winged. 2. *Carduus*.
- A. Achenes obliquely or laterally attached to the receptacle; marginal flowers often enlarged and neutral, appearing ray-like, occasionally undifferentiated from inner florets.
- G. Achenes with 10 horny teeth at the summit, and with a biseriate pappus of 10 long awns alternating with 10 shorter inner ones; leaves prickly margined; flowers yellow. 7. *Cnicus*.
- G. Achenes without horny apical teeth, and with a pappus of several series of short (seldom elongate) scales or bristles, or the pappus wanting; leaves not prickly; flowers in most species anthocyanic (or white), seldom yellow. . . 6. *Centaurea*.

Subtribe CARDUINAE Dumortier, Fl. Belg. Prodr. 72. 1827.

1. *Cirsium* Miller, Gard. Dict. Abridg. ed. 4. 1: ord. alph. 1754, emend. Scopoli, Fl. Carniol. ed. 2. 123. 1772.

Biennial or perennial [annual] herbs. Stems to 2.5 m tall, branched or simple, arachnoid-tomentose to glabrous, unarmed or spiny winged, wings triangular with a short apical spine. Leaves sessile to long petiolate; blades lanceolate to oblanceolate, the upper surface glabrescent or setaceous [densely pubescent], glandular, or glandular-pubescent, lower surface glabrescent or pubescent along the primary veins to white-tomentose throughout, glands capitate or punctate, hairs crispate or sinuate, multicellular; margins entire to more often incised or lacinate, weakly to strongly spiny. Capitula (heads) homogamous or heterogamous, discoid, ovoid to globose, terminal or axillary, solitary or in clusters of 3 to several heads on short to somewhat elongate peduncles [sessile]. Involucre ovoid, to ca. 7 cm high and ca. 9 cm wide, bracts imbricate, multiseriate, linear-lanceolate to lanceolate, acute to acuminate, often spine tipped, usually with a simple apical spine, adpressed to reflexed, glabrous to sparsely pubescent [arachnoid-pubescent], often with a glutinous dorsal ridge (vitta), entire or ciliate [lacerate]. Receptacle flat to subconic, scales numerous, setaceous. Flowers perfect (rarely imperfect and then the heads functionally so and the plants partly or wholly dioecious). Corollas tubular, actinomorphic, white, cream-yellow, lavender, purple, or garnet red [red], glabrous or sparsely glandular, tube narrow, elongate, throat short, undivided, lobes linear to lanceolate, elongate. Staminal filaments glabrous to more often papillose-hairy, anthers white or stramineous, saggitate, apical appendage acute, small. Styles smooth below a distinct collar of hairs, branches papillate, scarcely divergent, narrowly truncate to acute. Achenes 3–6 mm, basifixed or nearly so, glabrous, smooth, oblong, compressed, gibbous, with a distinct, apical margin surrounding a subconical central projection. Pappus of several rows of distinctly plumose setae, basally fused, deciduous as a ring [or persistent]; the inner setae somewhat longer than the outer and simple, lanceolate, occasionally flattened and ciliate towards apex; pappus of outermost florets often with fewer, minutely barbellate or scabrous setae. LECTOTYPE SPECIES: *Cirsium heterophyllum* (L.) Hill. (*Carduus heterophyllus* L.) = *Cirsium helenioides* (L.) Hill; see Britton & Brown, Illus. Fl. No. United States, Canada. ed. 2. 3: 548. 1913; Britton & Millspaugh, Bahama Flora, 458. 1920; R. McVaugh, Flora Novo-Galiciana, 229. 1982. Werner treated *Cirsium heterophyllum* as a synonym of *C. helenioides* (L.) Hill in *Flora Europea*. (Name Latin, from *cirsion*, thistle, used by Dioscorides, from *kirsos* or *cirsos*, a swollen vein, which it was said to cure; see Loudon; Fernald; Correll & Correll; Munz.)—THISTLE, PLUMED THISTLE.

Tenuous morphological distinctions and a misunderstood nomenclatural history have led authors to treat members of *Cirsium* as representatives of both *Carduus* (Elliott; Nuttall; Radford *et al.*) and *Cnicus* (Gray, 1874; Pammel, 1901). Linnaeus did not recognize *Cirsium*, but described the species later treated as *Cirsium* as representatives of *Carduus*. The year following the publication of *Species Plantarum*, Miller proposed *Cirsium* on the basis of char-

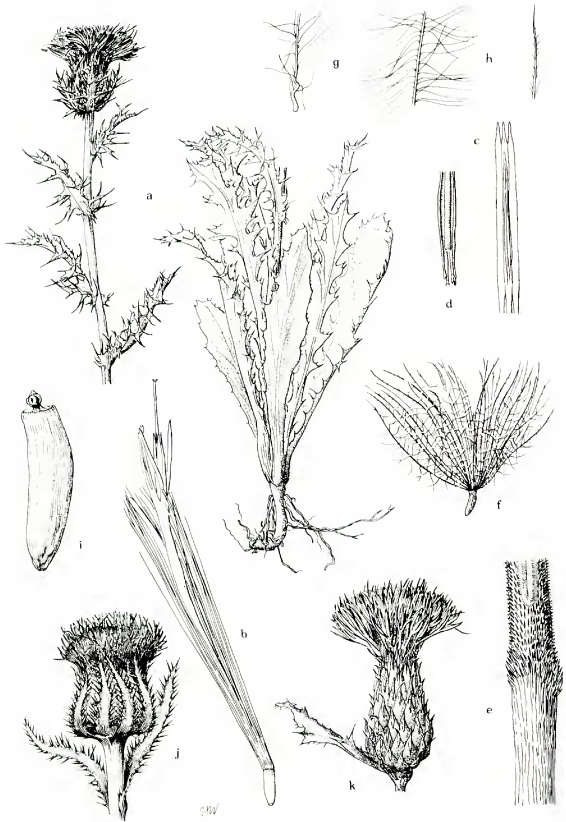
acteristics of the spines on the leaves and the lack of spines on the "cup of the flower" (i.e., involucre). Miller used polynomials under his generic descriptions until the 1768 edition of *The Gardener's Dictionary* (see Druce for commentary), yet in this edition Miller merged *Cirsium* with *Carduus*. Because of this, it was Scopoli (1772) who provided the first binomials in *Cirsium* and who noted the plumose pappus as a distinguishing character for the genus. Adanson was wrongly credited as the author of *Cirsium* for his realignment of *Cnicus* Tournefort (*Cnicus* L. is now a conserved name). Primarily on the basis of characters of the achene, Cassini, Lessing, and De Candolle considered *Cirsium* to be closely related to *Carduus*, but distant from *Cnicus*. Bentham and Asa Gray (1874) both included *Cirsium* in *Cnicus*, but Hoffmann maintained its generic status. Dittrich (1977) assigned *Cirsium* and *Carduus* to the tribe Cardueae (subtribe Carduinae Dumort.) and aligned them with *Modestia* Charadze & Tamamshian (a genus of three species of Central Asia) and *Silybum* on the basis of achene characters (apical plate, pappus, and detachment area).

While the division between *Cirsium* and *Carduus* has long been noted as somewhat arbitrary (cf. Scopoli, 1772; McVaugh) and various authors (e.g., Correll & Johnston; Willis) have suggested that *Cirsium* should be included within *Carduus*. Ahles in Radford *et al.* (1968) is the only recent author who has adopted this position. Recent floras of Europe (e.g., *Flora Europaea*, *Flora of Turkey*, *Flora Iranica*) and the Orient have maintained *Cirsium* and *Carduus* as separate genera.

A number of sectional names have been proposed for *Cirsium* since Dumortier first subdivided the genus into sections *Eriolepis* (Cass.) Dumort. (involucres woolly), *Onotrophe* (Cass.) Dumort. (involucres spiny), and *Cirsiotypus* Dumort. (involucres unarmed). Dumortier was followed shortly by Duby, who borrowed on De Candolle's unpublished material and described the sect. *Epitrachys* DC. ex Duby (leaves with upper surface spiny; flowers purple).

In a treatment that has gone largely unrecognized, George Don (in Loudon) divided *Cirsium* into seven sections: *Solitaria* (leaves decurrent; flowers red, heads subsolitary), *Polyanthema* (leaves decurrent; flowers red, heads aggregated), *Leucanthum* (leaves decurrent; flowers whitish), *Eriophora* (leaves sessile; flowers red, heads subsolitary), *Aggregata* (leaves sessile; flowers red, aggregated), *Chrysantha* (leaves sessile; flowers yellow or white), and *Dubia*. Don's sect. *Eriophora* contained several species found in the southeastern United States (*C. discolor*, *C. altissimum*, *C. muticum* Michaux, *C. virginianum* (L.) Michaux, *C. arvense* (L.) Scop.), as well as the species later chosen as lectotype of the genus. Don's treatment of other families had closely followed De Candolle's accounts published in his *Prodromus*, but his treatment of the Compositae preceded De Candolle's by several years.

De Candolle recognized six sections: *Lophiolepis* (Cass.) DC., *Eriolepis*, *Orthocentron* (Cass.) DC., *Corynotrichum* DC., *Cephalonoplos* DC., and *Onotrophe* DC. The last section contained several species (*C. repandum* Michaux, *C. horridulum* Michaux, *C. muticum*, *C. virginianum*) from the southeastern United States, and, along with Don's sect. *Eriophora*, is currently placed in synonymy under sect. *Cirsium*. Koch, who claimed to have based his treatment on a manuscript of De Candolle's treatment of Compositae for the *Prodromus*,



attributed two sections to De Candolle (*Epitrachys*, *Chamaeleon*) that De Candolle did not recognize, and erected yet two others (*Breea* (Less.) Koch and *Picnomon* (Cass.) Koch), each of which contained a single species (*C. arvense* and *C. acarna* DC., respectively). Koch's sect. *Chamaeleon* was later placed in synonymy under sect. *CIRSIUM*, and his sect. *Breea* is considered to be a synonym of sect. *CEPHALONOPLOS*, a section set aside for dioecious species.

Although Bentham (1873a) did not produce a sectional treatment of *Cirsium*, Hoffmann, whose treatment of the Compositae bore many similarities to Bentham's, recognized seven sections of *Cirsium*: *Notobasis* (Cass.) Hoffm., *Cephalonoplos* DC., *Epitrachys* DC. ex Duby, *Chamaeleon* DC. ex Koch, *Erythrolaena* Don in Sweet, *Ptilostemon* (Cass.) Hoffm., *Lamyra* (Cass.) Hoffm., and *Ancathia* (DC.) Hoffm.

Petrak (1917), the most recent monographer of *Cirsium*, considered the American species to be members of subgenus *Euirsium* (= *CIRSIUM*) in which he recognized six sections for the North American taxa: *Cirsiopsis* Petrak, *Mastigophyllum* Petrak, *Dermatolepis* Petrak, *Echenais* (Cass.) Petrak, *Onotrophe* and *Erythrolaena* (see Ownbey & Hsi). The nearly 15 indigenous species known from the Southeast (excluding two European introductions) were placed in three subsections of sect. *Onotrophe* (Petrak, 1917; Frankton & Moore, 1969; Ownbey & Olson), a section later considered to be a synonym of sect. *CIRSIUM* (Petrak, 1979).

The two naturalized European species (*Cirsium arvense* (L.) Scop. and *C. vulgare* (Savi) Tenore) are not considered to be closely related to the native species of the Southeast. Werner included *C. vulgare* in sect. *Eriolepis*, but Petrak (1979) placed this species in sect. *Epitrachys* subsect. *Lanceolata* Petrak. While the name *Epitrachys* may more closely characterize the group of taxa included under this name, Petrak's description of *Epitrachys* and Werner's description of sect. *Eriolepis* are not easily distinguished. As treated by Werner, the sect. *CIRSIUM* includes *C. helenioides* (L.) Hill under which he synonymized *C. heterophyllum*, the taxon previously designated as the lectotype species for the genus (see above). *Cirsium arvense* was retained in sect. *CEPHALONOPLOS* DC. by both Petrak (1979) and Werner.

Of the nearly 75 species of *Cirsium* recognized in the continental United States, only 12 to 15 are native to the Southeast. Many are biennials or mono-

FIGURE 1. *Cirsium*. a-i, *C. vittatum*: a, small flowering plant, base of plant to right, upper part with flowering head to left, $\times \frac{1}{2}$; b, flower, showing protruding stamens and style, $\times 2$; c, three of the five anthers from within, the central one in more detail, $\times 4$; d, base of an anther from within to show appendages, filament removed, $\times 10$; e, detail of style, showing stylar brush at middle and lowermost part of united style arms with stigmatic line, $\times 30$; f, achene with pappus, $\times 1$; g, h, basal, central, and distal portions of a single pappus filament, $\times 4$; i, achene from which pappus has become detached, $\times 5$. j, *C. horridulum*: flowering head, showing conspicuous false involucre, $\times \frac{1}{2}$. k, *C. Lecontei*: flowering head, the cobwebby hairs omitted, $\times 1$.

earpic taxa that need three to five years to come to flowering and fruition. Petrak (1917) treated the southeastern taxa in three subsections (*Odorata*, *Campanulata*, and *Acanthophylla*) of sect. ONOTROPHE DC. Taxa of subsections *Odorata* and *Campanulata* tend to inhabit the Atlantic and Gulf Coastal Plains and are often associated with salt or fresh marshes, bogs, savannas and pine barrens. The subsection *Acanthophylla* includes taxa often found in woodlands, thickets, and pasture areas of the Piedmont of Georgia and the mountains of Kentucky, Tennessee, and Arkansas. Cytological studies (Ownbey & Hsi; Ownbey & Olson; Moore & Frankton, 1969) have indicated that species of subsection *Odorata* have chromosome numbers of $2n = 30$ and above, while those of subsections *Campanulata* and *Acanthophylla* have lower chromosome numbers ($2n = 18, 20$).

Recent treatments of the species of *Cirsium* in the eastern and southeastern United States have followed Petrak's taxonomic system, except for a realignment of two species at the subsectional level (Ownbey & Olson). The transfer of *C. Lecontei* Torrey & Gray and *C. repandum* Michaux from subsection *Campanulata* to subsection *Odorata* was made on the basis of their apparent cytological homogeneity with the other species (*C. horridulum* Michaux, *C. pumilum* (Nutt.) Sprengel, *C. vittatum* Small) of the latter subsection. The transfer of *C. repandum* and *C. Lecontei* left *C. Nuttallii* DC. the lone member of subsection *Campanulata*, a group initially characterized by oblong-cylindrical or campanulate capitula.

Cirsium repandum, *C. Nuttallii*, and *C. Lecontei* are morphologically similar species often found growing in sandy soils of pine barrens and savannas of the Coastal Plain. *Cirsium Lecontei* appears to inhabit somewhat wetter habitats (edges of swamps, peat bogs, low, moist meadows) than the other two species, which occur in open pine woodlands, on sand ridges, and along roadsides. All three species flower primarily from mid-June to mid-September (Cronquist, 1980; Radford *et al.*, 1968). No occurrence of hybridization among these species has been reported. Moore & Frankton (1969) considered *Cirsium repandum* and *C. Lecontei* to be uniform species that show characteristics of other species groups, but remain strikingly distinct. They suggested that *C. repandum* may have developed from hybridization between the similar more northern species *C. pumilum* and the *C. horridulum* complex (Moore & Frankton, 1969), a group that Petrak (1917) and Moore & Frankton believed to be unrelated in origin to other North American species.

Several taxa (e.g., *C. horridulum*, *C. Smallii* Britton, *C. vittatum*), recognized as series *Horridula* of subsection *Odorata*, form a distinct group easily recognized in the field by the presence of a large false involucre (Moore & Frankton, 1969). Elements of this complex, distinguished from one another by one or two subtle characters (Cronquist, 1980), can be found along the Atlantic and Gulf Coastal Plains from Maine to Mexico in the sandy soil of low pine woods, savannas, or along the edges of fresh or salt marshes.

Chromosome numbers of $2n = 30$ were reported for *C. pumilum* and *C. repandum*, $2n = 32$ for both *C. Lecontei* and *C. horridulum*, and $2n = 32, 34$ (33, 35) for *C. vittatum* (Ownbey & Olson). Moore & Frankton (1969) reported $2n = 28$ for *C. Lecontei* and suggested that this species arose from a past

hybridization between stock of the series *Horridula* and *C. Nuttallii* (subject. *Campanulata*). Two chromosome numbers ($2n = 24$ and $2n = 28$) were reported for *C. Nuttallii*, and probable accessory chromosomes were observed in association with 12 bivalents in a plant from Florida, yet normal meiosis was noted among 14 bivalents in plants from Louisiana. Ownbey & Olson investigated plants of *C. Nuttallii* from populations in Florida, Georgia, and South Carolina and found the chromosome number to be consistently $2n = 24$, except for one plant from Georgia with a chromosome number of $2n = 26$.

Included in a third subject., *Acanthophylla*, were four species from the Southeast (*C. altissimum* (L.) Sprengel, *C. discolor* (Muhl.) Sprengel, *C. muticum* Michaux, *C. virginianum* (L.) Michaux). This subsection was differentiated primarily by ovate to ovate-globose capitula and weakly spiny involucre (Pettrak, 1917). Later, *C. carolinianum* (Walter) Fern. & Schub. and *C. terrae-nigrae* Shinnery (= *C. Engelmannii* Rydb.; see Shinnery, 1964) were added to this subsection (Ownbey & Olson). Many of the taxa comprising the subsection inhabit inland woods, thickets, and pasture areas of higher elevations and, in some cases, have become ready colonizers of disturbed areas. *Cirsium muticum* is found in swamps and moist woods from central Canada to New Brunswick, south to the Gulf Coast, and west to eastern Texas. *Cirsium discolor* occurs in drier habitats, mostly thickets and grasslands, from New England south along the Atlantic Coast to North Carolina, west to Tennessee, and north to Minnesota. The closely related *C. altissimum* (L.) Spreng. occupies slightly more shaded, but otherwise similar habitats to those of *C. discolor* (see, Ownbey, 1964). The distributional range of *C. altissimum*, from southern New York to northern Florida, west to the Dakotas and Texas, is more southerly than that of *C. discolor*. According to Frankton & Moore (1963), this southern extension of *C. altissimum* may be attributed to the reduction of the diploid chromosome number from 20 to 18 and the coincident plasticity that produced the southern phenotypes of *C. altissimum*, which are sometimes recognized as species.

Subsection *Acanthophylla* appears to be morphologically and cytologically homogeneous. At least three species (*Cirsium carolinianum*, *C. muticum*, *C. discolor*) have chromosome numbers of $2n = 20$. Extra chromosomes arising from meiotic irregularities and triploid populations have been reported for *C. muticum* (Frankton & Moore, 1963; Ownbey & Olson), which is known to hybridize with *C. discolor* (Ownbey, 1951; Bloom). In turn, *C. discolor* has been shown to hybridize with *C. altissimum*, $2n = 18$ (Ownbey, 1964), the two not easily distinguished in parts of their ranges (Davidson) and considered to be conspecific by some authors (e.g., Gray, 1884b; Wiegand & Eames). More than 98 percent of both pollen and achenes produced by the progeny of the cross between *C. discolor* and *C. altissimum* aborted before maturation, yet rare instances of introgression were reported (Ownbey, 1964). A similar pattern was found in the hybrid progeny of the *C. muticum* × *C. discolor* crosses. In this case, the hybrids produced less than three percent fully formed pollen (vs. over 90 percent for the parental species), and less than five percent of the flowers in hybrids produced mature achenes; yet some evidence of introgression of *C. discolor* into *C. muticum* was reported (Ownbey, 1951).

On the basis of concepts set forth in an earlier paper (Moore & Frankton, 1962b), Frankton & Moore (1963) considered *Cirsium discolor* and *C. altissimum* to be slightly more advanced morphologically than *C. muticum*, because of the number of pappus setae and the length of the corolla tube relative to the rest of the corolla. Petrak placed *C. discolor* and *C. altissimum* in the series *Altissima* and *C. muticum* alone in the series *Mutica*, an arrangement with which Frankton & Moore (1963) concurred. More recently, these three species, along with *C. Engelmannii* Rydb. (*C. terrae-nigrae* Shinnery) and *C. carolinianum*, were grouped in the series *Altissima* (Ownbey & Olson).

Cirsium virginianum (L.) Michaux, a species of the Atlantic Coastal Plain that inhabits savannas, bogs, and wetlands from New Jersey to northern Florida, is morphologically similar to *C. carolinianum*, a species that occurs in open woods on dry, sandy soils from southern Ohio to the mountains of North Carolina, northwestern Georgia, Alabama, Arkansas, Louisiana, and eastern Texas. *Cirsium virginianum* has been reported to have chromosome numbers of $2n = 28$ (Ownbey & Olson; Moore & Frankton, 1969) and $n = 11$ (Jones, 1968), while *C. carolinianum* has been reported as $2n = 20$ (Ownbey & Olson) and $n = 11$ (Jones, 1970). Ownbey & Olson included *C. carolinianum* in series *Altissima*, but left *C. virginianum* in series *Virginiana* where it was initially placed by Petrak. *Cirsium virginianum* was not considered by them to be closely allied to other species of the Southeast, and its relationships to other North American species were considered to be obscure (Ownbey & Olson).

Cirsium arvense (L.) Scop. is a widespread, pernicious weed that occurs in fields and wastelands across the northern half of Europe and the United States. It extends south into Iowa (Pammel; Hayden) and Kansas (Barkley) and west to California, but it only skirts the northern part of the Southeast: northwestern North Carolina, northern Tennessee, and northwesternmost Arkansas (E. B. Smith). This species causes considerable losses in agricultural yields (Hayden; Hodgson, 1958, 1968; U. S. Dep. Agr.), and its control has been the subject of studies too numerous to be accounted for in this treatment (for partial reviews, see Haggard *et al.*; Hodgson, 1968).

The separation of "sexes" in *Cirsium arvense* was first noted by T. Smith (1822), who described in detail the morphological differences between what he considered to be separate "male" and "female" plants. Correns (1916) more accurately described the imperfectly dioecious nature of this species and noted staminate plants bearing seeds of sexual origin. Correns's findings were confirmed by Delannay (1977), who showed that the stigmas of staminate plants are narrower and more elongated and the stigmatic papillae less well developed than on carpellate plants. According to Delannay, the result of these differences is less retention and germination of pollen on the staminate plants. Both Delannay (1977, 1979) and Lloyd & Myall upheld Correns's proposal that dioecy in *Cirsium* evolved from gynodioecy, a condition common to many European species of *Cirsium* (e.g., *C. palustre*; Delannay, 1979). While early studies (Bakker; Correns; Groh; Lloyd & Myall) reported very few occurrences of "hermaphrodites" or strict dioecy among populations of *C. arvense*, Kay took into account that populations of this species differentiate into clones with pollen-bearing flowers and clones with strictly carpellate ones and found that

15 percent of the pollen-bearing clones among three populations in southern Britain were perfect-flowered plants that produced from ten to 65 seeds per capitulum. Another 11 percent were "subhermaphrodites" that produced two to ten seeds per capitulum. Both "hermaphrodites" and "subhermaphrodites" had high seed viability, but experiments in self-pollination resulted in low seed set among the perfect-flowered plants.

Williams studied the germination of achenes of five *Cirsium* species and reported that of those studied *C. arvense* was the most variable, with the percent of germination ranging from 13.4 to 24 in four separate studies. Williams also noted that the achenes of many thistles are commonly parasitized by beetle larvae, fruit flies (*Urophora* sp.), and rusts (*Puccinia* sp.). Guyot & Guillemat recorded a considerable decrease in viability of *C. arvense* seeds over a period of five years (less than ten percent germination after five years). Kumar & Irvine reported an increase in germination rate in *Cirsium arvense* achenes in response to prechilling, photoperiod (eight hours of light), and higher temperatures (30°C). Similar results were reported by Amor & Harris in populations found in Victoria, Australia. Allelopathic properties have been attributed to *C. arvense* by several authors (Amor & Harris; Bendall; Helgeson & Konzak; Stachion & Zimdahl).

Cirsium vulgare, a wind-dispersed, monocarpic, tetraploid ($2n = 68$) weed introduced from Eurasia, is widely established in disturbed areas in much of North America. Although primarily an insect-pollinated outcrossing plant, self-pollination or apomixis has been shown to produce viable, if somewhat fewer, seeds. Achenes produced by either self-pollinated flowers or apomixis were significantly heavier than achenes produced by cross-pollinated flowers. In addition, achenes produced by cross-pollination germinate more slowly, and fewer seedlings survive their first year, than achenes produced by apomixis or self-pollination (Van Leeuwen, 1981b). This led Van Leeuwen to propose that achenes produced by cross-pollination are better dispersed and perhaps better equipped genetically (i.e., genetically more differentiated) to colonize areas apart from the parental plants than are achenes produced otherwise. Predispersal seed predation by birds, mice, and insects (particularly *Cheilisia grossa* and *Epiblema scutulana*) resulted in an average loss of seven percent of the achenes in populations of *C. vulgare*. Stem predation by rabbits and stem-boring insects brought about an average 38 percent loss of flowering heads on these plants (Van Leeuwen, 1981a, 1983). De Jong & Klinkhammer proposed a different hypothesis for the effects of microorganisms on the germination of seeds of *C. vulgare*.

The range of chromosome numbers from $2n = 34$ to $2n = 18$ among species of *Cirsium* has been proposed to be an aneuploid reduction series brought about by translocations between non-homologous chromosomes (Frankton & Moore, 1961; Moore & Frankton, 1962a; Ownbey & Hsi; Bloom). Intraspecific variation in chromosome numbers and accessory chromosomes are considered to be common (Frankton & Moore, 1963; Moore & Frankton, 1962a; Ownbey *et al.*; Pinkava & Keil). American species have been consistently reported to be diploids, while species introduced from Europe (*C. arvense*, *C. vulgare*) are known to be polyploids (Bloom). Triploid, tetraploid, and hexaploid species (all with multiples of 17 chromosomes) have been noted among Japanese

species (Aishima, Arano). Taxa from the putative center of origin in Eurasia have been reported as diploids ($2n = 34$) or polyploids (Moore & Frankton, 1962a; Ownbey, Raven, & Kyhos; Bloom). Moore & Frankton (1962a) suggested that the European species of *Cirsium* are on the base level of cytological evolution, since they share a base chromosome number of 17.

Few investigations have been made of the phenolic compounds of *Cirsium* species. The flavonoids tricetin-5-O-glucoside, quercetin-3-O-digalactoside and quercetin-3-O-rhamnoglucoside were reported as major constituents in *C. arvense* (Wallace). Shelyuto and colleagues (1970, 1972b) isolated apigenin, luteolin, apigenin-7-O-glucoside, apigenin-7-O-rhamnoglucoside and 3-O-methylkaempferol from *C. arvense* (see Wagner for review). The flavonoid cirsimaritin, first found in *C. brevistylum*, was determined to be a minor constituent of *C. arvense*, but was not found in *C. edule*, *C. undulatum*, or *C. vulgare* (Wallace & Bohm). The flavonoids kaempferol-3-O-glucoside, quercetin-3-O-glucoside, quercetin-3-O-galactoside, apigenin-7-O-diglucoside, and genkwanin-4'-O-glucoside were reported for *C. lanceolatum* (L.) Hill (McGowan & Wallace³). The phenolic acids p-coumaric, caffeic, ferulic, p-hydroxybenzoic, protocatechuic and vanillic were also reported for *C. lanceolatum* (McGowan & Wallace). Taraxasterol was found in *C. texanum*, but tests for alkaloids and sesquiterpene lactones were negative for this species (Dominguez *et al.*). Taraxasterol and triterpenes are known from *C. arvense* (Dutta *et al.*), and stigmasterol has been reported from *C. oleraceum* (L.) Scop. (Piatak & Eichmeier). Alkaloids of unknown structure have been found in *C. arvense* and in 12 other species of *Cirsium* (Willaman & Schubert; Willaman & Li).

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2. *Carduus* Linnaeus, Sp. Pl. 2: 820. 1753; Gen. Pl. ed. 5. 358. 1754.

Biennial [annual or perennial] herbs. Stems to ca. 2 m tall, fibrous, glabrous to arachnoid-tomentose, spiny winged, wings triangular to palmate, occasionally with an apical spine 1–5 mm long. Leaves sessile to more often petiolate; blades lanceolate to oblanceolate, deeply lobed to 2-pinnatisect [subentire], to ca. 25 cm × 10 cm, the upper surface glabrescent to sparsely [densely] pubescent, occasionally punctate glandular, the abaxial surface glabrous to densely arachnoid-villous and often glandular, hairs crispate or sinuate, multicellular, glands capitate or punctate; margins often with an apical spine to 5 mm [exceeding 10 mm]. Capitula homogamous, discoid, subglobose [globose], 1.5–2.5 [8] cm wide, sessile or in clusters of 2–4 [10 or more] on narrowly winged peduncles. Involucre ovoid, bracts imbricate in 5–8 [10] series, linear-lanceolate to oblanceolate, acute to acuminate, spine tipped or sharply mucronate, spreading or reflexed [adpressed], glabrous to densely pubescent, occasionally minutely glandular; margins entire, scabrous or ciliate; outer bracts long-acuminate to acute, inner bracts longer than middle, acute [obtuse], shortly contracted to a spinule, obscurely 1–5 veined, occasionally contracted slightly below middle. Receptacle densely setose. Flowers perfect, actinomorphic or zygomorphic. Corolla purple, lavender, [pink or white], tube narrow, throat short and unequally divided by sinuses of corolla lobes with 2 sinuses deeper than the others, lobes linear, elongate (ca. 4–5 mm long), glabrous or sparsely glandular. Staminal filaments sparsely to densely pubescent, anthers white, sagittate, with slender, entire or lacerate basal appendages, apical appendage acute, small. Styles smooth below a distinct collar of hairs at base of the relatively short, papillose, scarcely divergent, narrowly truncate to acute branches. Achenes basifixed, 3–5 mm long, somewhat compressed, glabrous, smooth [rugulose when dried] with 5–10 ribs and a distinct annular margin at apex. Pappus bristles in several rows, connate at base, unequal, inner setae longer than outer, white, not plumose, smooth to barbellate. LECTOTYPE SPECIES: *Carduus nutans* L.; see Britton & Brown, Illus. Fl. No. U. S. Canad. ed. 2. 3: 554. 1913. (Name the ancient Latin one.)—PLUMELESS THISTLE.

A genus of 91 species, according to Kazmi (1963, 1964), distributed in Eurasia and northern Africa. Two introduced and naturalized species occur in the southeastern United States.

As established by Linnaeus, *Carduus* was composed of 23 species, several of which were later placed in *Cirsium* by Scopoli (1772) (see discussion under *Cirsium*). While the strength of the characters used to distinguish these genera (pappus of smooth or barbellate setae vs. pappus of plumose setae) has been questioned (Correll & Johnston; Willis) most workers have treated *Cirsium* and *Carduus* separately. Recently, though, Ahles in Radford *et al.* included in *Carduus* 13 taxa that are considered in this paper to be members of *Cirsium*.

The 91 species recognized by Kazmi (1963, 1964) were placed in two subgenera (CARDUUS, AFROCARDUUS Kazmi) of Eurasian and African distribution. He later (1964) proposed a third subgenus (ALFREDIA (Cass.) Kazmi) based on characters of the corolla lobes, staminal filaments, and pappus. Subgenus AFROCARDUUS was delimited by hooked corolla lobe apices, glabrous or sometimes

tuberculate filaments, and opaque achenes. AFROCARDUUS is comprised of ca. 21 African species that are placed among sections ACAULON Kazmi (7 spp.), AFROCARDUUS Kazmi (8 spp.), and PINNATISQUAMA Kazmi (6 spp.). For subg. ALFREDIA, represented by species from Afghanistan, western Pakistan, eastern Russia, Mongolia, Tibet, and China, Kazmi (1964) proposed sections ALFREDIA, PTEROCAULON, and APTERON but did not give a treatment of species. Moore & Frankton (1962) reported that sect. ALFREDIA contains six species distinguished by their yellow flowers.

Subgenus CARDUUS (70 spp.) (Kazmi, 1964) is distinguished by smooth corolla lobes, villous staminal filaments, and pappus usually of whitish or, rarely, stramineous bristles. The distribution of this group extends from the Mediterranean region to northern Europe with several widespread species that are now encountered in many areas of the United States.

The two species *Carduus acanthoides* L. and *C. nutans* L., musk-thistle, known to occur in the Southeast are members of subg. CARDUUS. Both belong to the type section, one of two (CARDUUS, LEPTOCEPHALI Reichenb. f.) recognized in the group (Kazmi, 1964; Franco, 1976). *Carduus crispus* L., a species sparingly introduced in the United States, and also a member of sect. CARDUUS, has not been reported in the Southeast, but eventually may be encountered in the northern parts of the area along roadsides or in disturbed areas (Johnson, 1974).

Both *Carduus nutans* and *C. acanthoides* are widely established in the United States along roadsides and in pastures and disturbed areas. Hensley observed that both species thrive in areas of high-calcium limestone deposited at very shallow depths. *Carduus acanthoides* does not extend south of a few localized occurrences in western North Carolina (Radford *et al.*) and, perhaps, Tennessee, yet *C. nutans* has been collected as far south as Georgia, Mississippi, and Louisiana. Both species are monocarpic, outcrossing (Smyth & Hamrick) biennials that can be differentiated by capitulum and involucre size and the orientation of the capitula (heads nodding in *C. nutans* vs. upright or erect in *C. acanthoides*). Moore & Frankton (1974) recognized three subspecies of *C. nutans* in Canada, and Kazmi (1964) added a fourth from northern Europe. Two subspecies of *C. acanthoides* were described by Kazmi (1964).

Cytological studies have reported chromosome numbers of $2n = 16$ ($n = 8$) for *C. nutans* (Poddubnaja-Arnoldi; Górecka; Löve & Löve, 1944; Moore & Frankton, 1962; Devesa; Van Loon & De Jong; Van Loon & Kieft; Van Loon & Snelders) and $2n = 22$ for *C. acanthoides* (Górecka; Löve & Löve, 1944; Moore & Frankton, 1962; Poddubnaja-Arnoldi; Van Loon & Kieft). Mehra and colleagues and Mehra & Remanandan have reported chromosome numbers of $2n = 40$ ($n = 20$) for *C. nutans* with laggards and bridges mildly disturbing meiosis. The chromosome number for *C. crispus* has consistently been reported as $2n = 18$ (Arano; Górecka; Löve & Löve, 1944; Poddubnaja-Arnoldi; Probatova & Sokolovskaya; Rostovtseva).

Moore & Frankton (1962) suggested a base chromosome number of 8 or 11 for the genus. The lower numbers were thought to result from reduction brought about by fragmentation and fusion. Polyploids appear to be rare in *Carduus*, with $2n = 54$ first reported for *C. tenuiflorus* Curt. and *C. pycnocephalus* L. by

Moore & Frankton (1962). They speculated that these species are hexaploids of the base number 9 formed by hybridization between a diploid and a tetraploid species followed by doubling of the chromosome number of the hybrid.

Hybridization is commonly reported in *Carduus* (Arènes, 1949; Briquet, 1931; Devesa; Kazmi, 1964; McCarty; Moore & Mulligan, 1956). Kazmi (1964) listed crosses between *C. acanthoides* and 14 other species and between *C. nutans* and four others.

Moore & Mulligan's (1959) study of hybridization between *C. nutans* and *C. acanthoides* (= *C. × orthocephalus* Wallr.) showed that several morphologically intermediate plants had chromosome numbers ($2n = 17, 18, 19, 21$) intermediate between those of the parental species. They also noted a strong correlation between morphology and chromosome number (i.e., the more closely a hybrid approached the morphology of one of the parental types the more likely it was to have a chromosome number either close to or the same as that parent). A few hybrid plants had chromosome numbers of $2n = 16$, but the majority of the hybrids had chromosome numbers of $2n = 22$, which led Moore & Mulligan to hypothesize that backcrossing to both parents had occurred to produce the chromosome numbers of the parental stock. Of the carpellate parents with a known chromosome number of $2n = 22$, 23 of the 24 hybrid progeny examined had $2n = 22$.

Wagner reported the alkaloids acanthoine and acanthoidine for *Carduus acanthoides* and referred readers to Bohlmann *et al.* for a list of polyacetylenes. No sesquiterpene lactones were noted by Seaman for *Carduus*, but Abdel-Salam isolated an unusual triterpene ester from *C. getulus* Pomel. Amer and colleagues' report of flavonoids from *C. pycnocephalus* appears to be one of the few reports of flavonoids isolated from *Carduus*.

There are no economically important members of this group.

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3. *Silybum* Adanson, *Fam. Pl.* **2**: 116, 605. 1763, nom. cons.

Annual or biennial herbs. Stems 20-150 cm tall, simple or sparingly branched, robust, glabrous or slightly tomentose, lacking wings. Leaves near base of stem petiolate, upper cauline leaves sessile and auriculate-clasping; blades to 80 cm long and nearly 40 cm wide, broadly lanceolate to oblanceolate, lower leaves deeply but irregularly lobed, upper leaves entire or shallowly lobed, white veined or variegated, glabrescent to puberulent; margins spiny. Capitula 3-6 cm wide, homogamous, discoid, solitary at the ends of branches. Involucre hemispheric to ovoid; bracts imbricate, multiseriate, the outer ones with a broad, firm, spinulose-ciliate base and a coriaceous, subfoliose, strongly reflexed, spine-tipped and basally spine-margined appendage, inner bracts lanceolate, erect and unappendaged. Receptacle flat to slightly convex, densely bristly. Flowers perfect. Corolla slightly zygomorphic, purplish; tube narrow, elongate, glabrous to puberulent, throat short, abruptly expanded, unequally divided by the sinuses of the long, linear, acute lobes. Staminal filaments glabrous, connate below; anthers shortly tailed at base, apical appendage firm, triangular, glabrous. Style smooth below a distinct collar of hairs at base of the elongate, papillose, connate branches. Achenes basifixed, obovoid-oblong, 6-7 mm long, somewhat compressed, glabrous, black or brown with lighter streaks, with a distinct annular rim subtending the pappus. Pappus in several series, outer setae white, minutely barbellate, innermost bristles considerably shorter, capillaceous, basally connate and deciduous as unit. Base chromosome number 17. **TYPE SPECIES:** *Carduus Marianus* L. = *Silybum Marianum* (L.) Gaertner, type cons. (Name the Latin one for the milk-thistle, from the Greek name *silybos* or *silybon*.)—MILK-THISTLE.

A genus of two species, *Silybum Marianum* (*Mariana Mariana* (L.) Hill) and *S. eburneum* Coss. & Dur., both native to the Mediterranean area, the former now widespread in North and South America. *Silybum Marianum*, milk-thistle, $2n = 34$, is naturalized locally in many parts of the United States, particularly in drier waste areas, along roadsides, and in disturbed pastures. In the Southeast it is rare and may be little more than a waif locally escaped from cultivation. Small (1933) reported it south to Alabama; Cory listed it west to Texas; yet it was not treated by either Correll & Johnston or Barkley). Johnson (1978) recorded it from Goochland County, Virginia; Thieret (1968) reported it as new to Louisiana, and E. B. Smith (1988) noted it as a local escape from cultivation in three widely separated localities in Arkansas. This species has become a common and troublesome weed in the pampas of Argentina (Mabberly) and in areas with a Mediterranean climate along the Pacific coast of North America (Howell, Munz), where a seed weevil, *Rhinocyllus conicus*, (Hawkes *et al.*, 1972) has been released to control it.

Silybum Marianum was treated as a species of *Carduus* by Linnaeus and was initially given generic status as *Mariana* by Hill. Shortly afterward Adanson proposed the now conserved name *Silybum* for the same taxon. Cassini grouped *Silybum* with *Alfredia* Cass. (= *Carduus* subgenus *Alfredia* (Cass.) Kazmi) and *Echenais* Cass. (treated as *Carduus* by Lessing, *Cnicus* by Bentham) as an unspecified division of the Carduinae. Lessing placed *Silybum* with *Tyrimnus* Cass. and *Galactites* Moench in an unranked division, *Silybeae*, of the subtribe Carduinae, on the basis of their monadelphous filaments, multiseriate pappus, and compressed, glabrous achenes. The same genera were recognized as subtribe *Silybeae* by De Candolle. A detailed study of seed anatomy and morphology led Dittrich (1970, 1977) to group *Silybum* informally with *Carduus*, *Cirsium*, and *Modestia* Charadze & Tamamshiam, while *Galactites* and *Tyrimnus* were aligned with *Picnomon* Adanson and *Jurinea* Cass.

Silybum is distinguished from *Galactites*, *Cirsium*, and *Modestia* by its simple or barbellate (not plumose) pappus bristles. It differs from *Tyrimnus* and *Carduus* in its uniseriate pappus and mottled cauline leaves that are markedly different from the reduced leaves that subtend individual heads. In addition, *Silybum* is distinguished from other genera of Cardueae of the Southeast by its connate staminal filaments.

Chromosome counts of $2n = 34$ have been reported for *Silybum Marianum* (Goldblatt, 1981; Heiser & Whittaker; Larsen). Moore & Frankton (1962) found that the chromosomes of *Silybum* are somewhat shorter than those of *Cirsium* but are similar in width and appearance. They also noted that the thickness of the chromosomes and the total amount of chromatin in the nucleus are similar in species of *Silybum*, *Carduus*, *Cirsium*, *Cnicus*, and *Onopordum*.

Wagner reported that flavanones and flavonols were restricted to *Silybum*, *Centaurea*, and *Carthamus*. Both species of *Silybum* were noted as exceptional for their production of flavonolignans, compounds known from only one other genus, *Hydnocarpus* (Flacourtiaceae). Flavonoids isolated from *Silybum* include silybin, silydianin, silychristin, and silymarin (Wagner *et al.*, 1971; Wagner, 1977; Cappelletti & Caniato, 1983, 1984; Belikov, 1985; Hassan, 1985). The antihepatotoxic activity of the flavonolignans has been of considerable

interest for medicinal purposes (Hahn *et al.*; Sharma & Singh; Schrall & Becker; Fiebig & Wagner; Hikino *et al.*; Wagner, 1986). Mabberley noted that the antihepatotoxic qualities of *S. Marianum* have been known since the time of Dioscorides and that they are now known to work as effective antidotes for *Amanita* poisoning, since they are able to displace phalloidin from membrane receptors. In addition, the alkaloids tyramine and histamine have been isolated from *Silybum* (see Wagner, 1977, for references).

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4. *Onopordum* Linnaeus, Sp. Pl. 2: 827. 1753; Gen. Pl. ed. 5. 359. 1754.

Biennial herbs. Stems stout [very short], fistulose, much branched, spiny winged, densely tomentose, rarely glandular. Leaves near base of stem petiolate, middle to upper cauline leaves sessile, semi-auriculate, clasping; blades lanceolate to oblanceolate, toothed to pinnatifid [pinnatisect], glabrescent to arachnoid-tomentose; margins spiny. Capitula homogamous, discoid, terminal or axillary, solitary to corymbosely arranged, peduncles usually prickly winged.

Involucre hemispherical to globose [glabrescent or] arachnoid-tomentose; bracts imbricate in several series, narrowly lanceolate [oblanceolate], coriaceous, spine tipped, the margins scabrous; outer bracts commonly triangular, erect to recurved, adpressed to lax; inner bracts narrowly lanceolate, glabrescent. Receptacle flat to slightly convex, glabrous, fleshy, alveolate with short, basally fused scales along the margins of the pits, but never densely bristly. Flowers perfect, homogamous, actinomorphic to slightly zygomorphic. Corollas lilac to purplish, glabrous or with scattered sessile glands; tube slender, elongate, throat short, slightly expanded, actinomorphic or saccate and unequally divided by the sinuses of the linear, elongate lobes. Staminal filaments glabrous, attached at base of corolla throat; anthers sagittate, with narrow, acuminate, apical appendages often extending beyond corolla lobes. Style smooth or rugose below a distinct collar of hairs at base of the papillate, connate to slightly divergent branches. Achenes basifixed, 4–5 mm long, tetragonal, commonly laterally compressed, brown, rugulose, glabrous. Pappus bristles multiseriate, unequal, capillary or barbellate [plumose], often flattened, basally connate, deciduous as unit. Base chromosome number 17. LECTOTYPE SPECIES: *Onopordum Acanthium* L.; see Britton & Brown, *Illus. Fl. No. U. S. Canada* 3: 556. 1913; also, Hitchcock & Green, *Nom. Prop. Brit. Bot.* 179. 1929; Jackson, *Index Linn. Herb.* 109. 1912. (Name Latinized from the ancient Greek name of the plant, *Onopordon*, from *onos*, donkey, and, *porde*, flatulence. Pliny stated that it caused flatulence in donkeys.)—SCOTCH THISTLE, COTTON THISTLE.

A genus of about 40 species of Mediterranean Europe and Western Asia. *Onopordum Acanthium* is naturalized in various parts of the world. *Onopordum* is distinguished from other thistles by the absence of bristles or paleae on the receptacle. The genus appears to be closely related to the large genus *Cousinia* Cass. and more remotely to *Jurinea* Cass. and *Saussurea* DC. *Onopordum Acanthium* is often found escaped from cultivation, established along roadsides, in dry, waste areas, and in disturbed pastures. It is the only species of this genus reported from the Southeast (Small, 1933; Cronquist, 1980), but it does not appear in the *Flora of the Carolinas* (Radford, *et al.*). McGregor reported *O. Acanthium* as a serious weed of infrequent, localized occurrence and often found in feedlots; Johnson (1974) noted only two collections from Virginia. Among *Onopordum* species, it can be distinguished by its large seeds and numerous slender, reflexed, involucre bracts (± 2 mm wide at the base).

Nearly 100 years have passed since the last revisionary treatment of the genus was published by Rouy, who recognized 24 species in three sections (*Acaulia* Rouy, *Erecta* Rouy, *Reflexa* Rouy) based on characters of habit, involucre bracts, and pappus. Rouy placed *Onopordum Acanthium* in sect. *Reflexa* (now ONOPORDUM), which was characterized by erect, winged stems, recurved involucre bracts, and scabrous or semi-plumose pappus bristles. Franco established the monotypic subgenus ACAULON and recognized four sections (ONOPORDUM, ERECTA, ECHINATA Franco, RECURVATA Franco) under subg. ONOPORDUM. The monotypic sect. ONOPORDUM was differentiated by its lanate or tomentose pubescence of unicellular hairs; lack of reticulate veins on

the lower side of the leaves; linear-subulate, erecto-patent involucre bracts shorter than the flowers; eglandular corolla lobes; and scabrid pappus hairs.

A base chromosome number of 17 was indicated by Moore & Frankton's (1962) report of the chromosome number $2n = 34$ for *O. Acanthium* (see also Poddubnaja-Arnoldi and Morton, among others), *O. illyricum* L., and *O. Sibthorpiatum* Boiss. & Heldr. All subsequent chromosome counts for species of *Onopordum* have been $2n = 34$ or $n = 17$ (see Moore, 1973; Goldblatt, 1981, 1984, 1985, for references). Moore & Frankton (1962) noted that the chromosome number and morphology of *Onopordum* are indistinguishable from those of *Cirsium*.

Relatively few phytochemical studies have been undertaken on *Onopordum*. The phenolic compound cynarin was reported from *O. illyricum*, and the alkaloids choline and stachydrine were reported from *O. Acanthium* (see Wagner for references). The sesquiterpene lactone onopordopicrin has been isolated from *O. Acanthium*, *O. leptolepis* DC., *O. tauricum* Willd., and two costunolide and melitensin sesquiterpene lactones were reported from *O. leptolepis* DC. (see Seaman for references). Rustaiyan *et al.* have isolated onopordopicrin and two related esters, eudesmanolides, and eudesmane derivatives from *O. carmanicum* (Bornm.) Bornm. Rustaiyan *et al.* reported that the 15-hydroxyl germacranolide with an 8- α -acyloxy group isolated from *O. carmanicum* is known from *Jurinea* (Hermout & Sorm) and that similar sesquiterpene lactones have been reported from *Centaurea*, *Arctium*, and *Cnicus* species, as well as from *Dicoma* Cass., of the Mutisieae.

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5. *Arctium* Linnaeus, *Sp. Pl.* **2**: 816. 1753; *Gen. Pl.* ed. 5. 357. 1754.

Biennial herbs. Stems erect, striate, branching, glabrous to less often arachnoid-hairy; taproots stout, elongate. Leaves petiolate, petioles solid or fistulose; blades ovate to ovate-oblong, obtuse to cordate based, the upper surface with scattered sessile glands, the lower surface commonly arachnoid-hairy and glandular, the glands numerous, sessile; blade margins entire to serrate or rarely lacinate, often remotely dentate. Capitula homogamous, discoid, ca. 2-5 cm wide, borne in several- to many-headed racemes or cymes. Involucre subglobose, green [rarely purple], glabrous [or with arachnoid indumentum], bracts multiseriate, imbricate, narrowly lanceolate, subequal, coriaceous, basally appressed and slightly keeled, apices subulate, inwardly hooked, and on the outer bracts strongly reflexed. Receptacle flat, with numerous, white, subulate, scabrous scales. Flowers perfect, actinomorphic, corollas lavender to purple (rarely white), glabrous, tube narrow, equal to or slightly longer than the slightly expanded throat and acute to acuminate, elongate, glabrous lobes. Staminal filaments glabrous, anthers stramineous, sagittate, apical appendages with mucronate tips. Style slightly swollen at base, smooth below an indistinct collar of hairs found at the base of papillate, cuneate branches. Achenes basally attached, 4-7 mm long, oblong, somewhat compressed, apically truncate, commonly rugose, glabrous, many nerved, light to dark brown, often mottled. Pappus bristles numerous, unequal, relatively short (ca. 2 mm long), barbellate, individually and readily deciduous. LECTOTYPE SPECIES: *Arctium Lappa* L.; see Britton & Brown, *Illus. Fl. No. U. S. Canada* **3**: 547. 1913; also see Hitchcock & Green, *Nom. Prop. Brit. Bot.* 179. 1929. (Name from Greek, *arction*, a plant name from *arctos*, a bear, because of the rough involucre; cf. Munz.)—BURDOCK.

A Eurasian genus of about ten species, some of which are widely naturalized in southern Europe and Asia Minor, China(?), Japan, and North America. Three introduced species, *A. Lappa* L., great burdock; *A. minus* (Hill) Bernh., common burdock; and *A. tomentosum* Miller, woolly burdock, are known from the southeastern United States.

Perring recognized five species in Europe and, in the following quote, clearly stated the difficulties encountered in the taxonomy of the genus. "Specific limits within this genus cannot be clearly defined, each species showing great variation in hairiness of leaves and capitula, length of peduncles and colour of capitula and florets. All taxa are interfertile and although they are normally autogamous, outbreeding sometimes occurs. This has resulted in innumerable intermediates which are fully fertile and breed true from seed."

Four species (*Arctium Lappa*, *A. nemorosum* Lejeune & Courtois, *A. to-*

mentosum, and *A. minus*) based on characteristics of the achenes, corollas, involuclral bracts, leaves and arrangement of the inflorescence were recognized by Fernald & Wiegand, but they were uncertain of the role hybridization had played among the taxa found in America. Arènes (1950) recognized four species (*A. Lappa*, *A. minus*, *A. tomentosum*, and *A. Chabertii*) and two sections, *Eglandulosa* (i.e., ARCTIUM including *A. Lappa* and *A. minus*) and GLANDULOSA. Each species was subdivided into various taxa. In addition, Arènes (1950) recognized nine interspecific hybrids involving *A. Lappa* or *A. minus*, two of which (*A. × mixtum* Nym., *A. × nothum* (Ruhm.) Weiss) were said to occur in North America (Moore & Frankton, 1974; Gross *et al.*). The division between glandular and eglandular taxa set forth by Arènes was considered to be a seemingly natural separation by Moore & Frankton. Cronquist (1980) notes that *A. nemorosum* may also be of hybrid origin.

The three species in the Southeast are found in waste places, along roadsides and streambanks, and in overgrazed pastures. As Gross *et al.* noted, the biennial habit of these species confines them to areas not cultivated or otherwise disturbed on an annual basis. Wiegand & Eames found that *A. minus* and *A. Lappa* are common in both rich soil and clay. Rollo *et al.* reported a strong overlap in distribution between *A. minus* and *A. Lappa* in their study area. All three are common in the Northeast, but only *A. minus* occurs with any regularity south of the Carolinas. Throughout its range in the Southeast it is more likely to be found in the mountains than in the Piedmont.

Mulligan & Kevan described *Arctium minus* as an autogamous biennial weed that is frequently visited by insects, despite the lack of any noticeable odor. These findings corroborated the work of Mulligan & Findlay, who noted that *A. minus* set viable seed even when covered with a "pollination bag." Gross & Werner reported that *A. minus*, which reproduces only by seed, will not flower in the second year if conditions are poor. Gross & Werner also determined that the probabilities of a rosette's flowering in a given year are linked to rosette size, but that rosette size is not linked to age. Total achene (hence seed) production was shown to be correlated with either rosette size or the height of the flowering stem, yet differences in total fruit production were shown to be a function of the number of capitula on a plant. No relationship was found between rosette size and the number of fruits in a capitulum (Gross & Werner).

Hawthorn & Hayne discovered that the mean number of fruits per plant in *A. minus* (13,400) was significantly greater than in *A. Lappa* (8200), as were the mean numbers of heads per plant (338 versus 112, respectively). Predispersal seed predation by the microlepidopteran *Metzneria lappella* accounted for the loss of 28 to 71 percent of the achenes of *A. minus* but only 15.5 percent of those of *A. Lappa*. Hawthorn & Hayne also found that only about one fifth of the heads of *A. minus* were shed during the winter compared to 62 percent of the heads of *A. Lappa*. This pattern of herbivory, along with the observation that very few achenes are dispersed from heads of *A. minus* because of the contraction of the involucre led Hawthorn & Hayne to conclude that *A. Lappa* is more efficient than *A. minus* in seed dispersal.

Rollo *et al.* observed four biotypes of *Arctium* present in their study popu-

lations. These biotypes, including the two parental species (*A. minus* and *A. Lappa*), were differentiated on the basis of size of capitula, length of peduncles, stem color, involucre characters, degree of insect herbivory, and allometric measurements. The relative abundance of these biotypes changed yearly. A "scenario" involving differential insect predation, hybrid inferiority, and differential dispersal was suggested to explain the dynamics of burdock populations. In accord with the study by Hawthorn & Hayne, Rollo *et al.* noted that the capitula of *A. minus* remain tightly closed allowing few achenes to fall out, while the capitula of *A. Lappa* open widely, allowing many achenes to fall beneath the parent plant. In addition, Rollo *et al.* observed that *A. minus* is more likely to colonize new, disturbed habitats than is *A. Lappa*, suggesting that this was due to the tightly closed capitula of *A. minus* that are not so readily deciduous as those of *A. Lappa*. They concluded that the capitula of *A. minus* are more suited to dispersal by animals to which they are readily attached by their hooked involucre bracts. Noting common burdock's extremely high seed mortality from the moth *Metzneria lappella*, Rollo *et al.* characterized *A. minus* as a fugitive species that depends on long-distance dispersal by animals to escape moth predation in both time and space.

On the basis of counts of $n = 18$ (Nakajima), $2n = 36$ (Tarnavski) and $2n = 32$ (Sugiura) for *A. Lappa*; $2n = 36$ (Löve & Lövc, 1944; Tarnavski) for *A. nemorosum*; $2n = 36$ (Tarnavski) and $2n = 32$ (Wulff) for *A. minus*; and $2n = 36$ for *A. tomentosum* (Poddubnaja-Arnoldi; Tarnavski), Löve & Löve (1961) considered *Arctium* to have a basic chromosome number of nine. Mulligan has since reported $2n = 36$ for *A. minus*.

Despite many claims of hybridization between species of *Arctium* (Arènes, 1950; Moore & Frankton, 1974; Weigand & Eames), only one study has directly addressed this subject. Rollo *et al.* studied the allometric and electrophoretic variation between four biotypes representing two parental types (*A. minus*, *A. Lappa*) and two putative hybrids. They concluded that three of the four biotypes could be clearly distinguished by allometric measurements. Electrophoretic patterns showed unique isozymes in both parental biotypes which also differed from one another to the greatest extent allometrically. The putative hybrid biotypes were found to share various isozymes from the two parental types, thus supporting the hypothesis that these biotypes were hybrids.

The sesquiterpene lactone arctiopicrin was found in *Arctium minus*, *A. Lappa*, *A. nemorosum*, and *A. tomentosum* and onopordopicrin was isolated from *A. minus* (see Seaman for sources). In addition, the triterpenes β -eudesmol, arctioli, cremophilene pectitolone, and fucinanolide were reported for *A. Lappa* (see Wagner, 1977, for sources). Wagner (1977) reported the flavonoids isquercetin, astragalín, quercetin 3-O-arabínoside, quercimeritrín, rutin, and kaempferol 3-O-rhamnoglucoside from *A. minus*. Alkaloids of unknown structure have also been reported for *A. Lappa* and three other unnamed species of *Arctium* (Wagner, 1977).

Some of the many economic uses of *Arctium* that have been well documented by Moore & Frankton (1974) include root extracts used as laxatives, diuretics, sudorifics, blood purifiers, and hair restorers, as well as constituents in "wood tea" and as an emergency coffee substitute (Hegi, 1929; Youngken, 1948).

Moore & Frankton also cited Rousseau & Raymond's report that the young leaves and dried roots were eaten by the American Indians until fairly recently, and Yanovsky's record that *A. Lappa* was eaten as greens and the roots were cooked for soup and dried and stored for winter food. *Arctium Lappa* is cultivated for its edible roots (*gobo*) in Japan, and the young leaves are used in salads in both Japan and Scandinavia (Mabberley). The hooked involucre bracts of *Arctium* were the inspiration for the now widely used "Velcro" fabric closures.

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Subtribe CENTAUREINAE Dumortier, *Fl. Belg. Prodr.* 72. 1827.

6. *Centaurea* Linnaeus, *Sp. Pl.* 2: 909. 1753; *Gen. Pl.* ed. 5. 389. 1754.

Annual to perennial herbs [rarely dwarf shrubs with spiny branches or larger evergreen shrubs]. Stems tomentose or scabrous to hirsute with multicellular hairs, rarely glabrous, commonly with sessile glands. Leaves sessile to (less often) petiolate, alternate or all basal; blades narrowly lanceolate to ovate, entire to pinnatifid; margins scarcely or not at all prickly. Capitula heterogamous, discoid or falsely radiate, hemispherical to subglobose, terminal or axillary, commonly solitary or in loose cymose clusters, subsessile to long pedunculate. Involucre ovoid, subglobose [nearly cylindrical, oblong or fusiform], commonly contracted apically, bracts imbricate in several series, often striate, glabrous to tomentose, either shortly spine tipped or more commonly with an orbicular, lanceolate or triangular, scarious or hyaline, erose to pectinate appendage, or occasionally the appendage absent and the apical margin merely pectinate or lacerate. Receptacle flat to slightly convex, with numerous smooth, white bristles. Florets perfect or sterile. Corollas lavender, blue, yellow, or white; marginal florets sterile [perfect], occasionally with an irregularly expanded, falsely radiate corolla; inner florets perfect, discoid, actinomorphic, tube often elongate, slender, throat expanded, lobes long, linear to lanceolate. Staminal filaments glabrous; anthers stramineous or commonly the same color as corolla, tailed at base, though often shortly, the apical appendage narrow, acute. Styles smooth

below a distinct collar of hairs at base of the short, slightly divergent, narrowly truncate to acute, papillate branches. Achenes obliquely or laterally attached to receptacle, oblong or ovoid, compressed or obtusely 4-angled, seldom evidently nerved, glabrous at maturity. Pappus of several series of unequal scabrous or barbellate [plumose] bristles or narrow scales, often much reduced, or absent. LECTOTYPE SPECIES: *Centaurea Centaurium* L.; see Britton & Brown, Illus. Fl. No. U. S. Canada, ed. 2. 3: 556. 1913; also, R. McVaugh, Fl. Novo-Galiciana, 209. 1982. (Name from Greek, of the centaurs, who were said to have used it in healing.)—KNAPWEED, STAR-THISTLE.

A genus first proposed by Linnaeus for 50 species, *Centaurea* currently is comprised of some 450 (Mabberley) to 600 species (Holub, 1972a; Wagenitz, 1985a). Various members of this genus have become widespread throughout the world, but species diversity is concentrated in the Mediterranean and Near Eastern regions. Dostál (1976) included 221 species in his treatment of *Centaurea* for the *Flora Europaea*, and Wagenitz recognized 172 in the *Flora of Turkey* (1975) and 89 in *Flora Iranica* (1980). Wagenitz (1985a) indicated that 260 species in 38 sections are known from Southwest Asia, with the greatest numbers in southern and eastern Turkey and adjacent Iran and Iraq. In this area, there are several widespread species, as well as 201 endemics, many of which occupy restricted areas. The large number of endemics and the coherent distribution of most groups (often delimited as subgenera, sections or, in some cases, genera) led Wagenitz (1985a) to conclude that speciation has occurred in relatively recent times and *in situ*. Further, Wagenitz believed that the diversity of the group can only be understood by taking into account the capitulum which, according to both Wagenitz and Burt, functions as a single flower and its fruit might in other families. To illustrate this point, Wagenitz noted the wide range in the number of flowers per capitulum in different species (4 or 5 in *C. virgata* Lam. to over 200 in *C. macrocephala* (Muss.) Puschk. ex Willd.), as well as several forms of dispersal: a well-developed pappus as a means of wind dispersal (anemochory); small, deciduous capitula with hooked appendages suited for animal dispersal of whole capitula (epizoochory); and an elaisome that mediates dispersal by ants (myrmecochory). (See also Dittrich, 1968a, b.)

Only two species are indigenous in the United States: *Centaurea americana* Nutt., which enters the Southeast in western and southwestern Arkansas (E. B. Smith, 1988) and western Louisiana, and *C. Rothrockii* Greenman, a species of the Great Plains. However, nearly twenty other species have become established in parts of the United States, some as pernicious weeds.

Species of *Centaurea* in the southeastern United States are most often found in disturbed fields, waste places, and along roadsides. Cronquist (1980) recognized eight species in the Southeast, but several taxa (*C. dubia* Suter., *C. nigra* L., *C. Jacea* L., *C. Calcitrapa* L.) that he treated occur, if at all, only sporadically along the northern boundaries of this region. Three of these species (*C. dubia*, *C. Jacea*, *C. nigra*) are perennials that are widespread in the Northeast. They are distinguished from other taxa of *Centaurea* in the Southeast and from each other by leaf characters and subtle distinctions of the involucrel bract appendages (Cronquist, 1980, among others).

The dubious occurrence of various taxa is reflected in Johnson's inclusion (see distribution maps in Harvill *et al.*) of *C. Calcitrapa*, *C. dubia*, *C. nigrescens* Willd., and *C. ×pratensis* Thuill. (*C. Jacea* × *C. nigra*), which are not treated by Ahles in Radford *et al.* Small (1933) considered only *C. solstitialis* L., *C. melitensis* L., and *C. Calcitrapa* to be naturalized and *C. Cyanus* L. to have escaped from cultivation in the Southeast.

Centaurea Cyanus, bachelor's-button or cornflower, is a widely cultivated winter annual that is periodically found to be well established in fields and waste places and along roads. It is distinguished by its narrow, nearly linear leaves and heads with an outer series of elongate, zygomorphic flowers, the corollas of which are usually bright blue (or occasionally pink or white).

Centaurea maculosa Lam., spotted knapweed, a short-lived perennial that has become one of the most serious weeds of western rangelands (Boggs & Story), is commonly encountered in old fields and pastures and along roadsides in the Southeast. Although similar to *C. Cyanus* in having an outer series of elongate, expanded florets, *C. maculosa* differs in its pinnatifid leaves and lavender flowers.

As noted by Cronquist (1980), *C. melitensis*, a yellow-flowered European species similar in many respects to *C. solstitialis* (also yellow flowered), is found only occasionally in South Carolina and Georgia. *Centaurea solstitialis*, a widespread and pernicious weed in several western states, is not well established in the Southeast. *Centaurea Calcitrapa*, another uncommon introduction to this region, can be differentiated from *C. solstitialis* by its purple florets, wingless stems, and epappose achenes. Both of these species are readily differentiated from others of *Centaurea* by their strongly spiny involucre bracts.

Centaurea americana, an annual plant common in grasslands in the Great Plains and most readily distinguished by its large, unarmed heads and well-developed pappus, enters the Southeast along the eastern border of its range which extends from Missouri southward through western Arkansas and the border of Louisiana with Texas, as noted above.

From the time of Cassini to the present, the question of generic boundaries in the subtribe Centaureinae and related subgeneric groupings within *Centaurea sensu lato* has generated considerable controversy. The rather lengthy account that follows outlines a part of the difficulty and complexity of the group.

Early in his serial publications on the Compositae in the *Dictionnaire des Sciences Naturelles*, Cassini (1817) recognized the tribes Cardueae (as "Carduacées") and Centaureeae (as "Centauriées"), both names invalidly published, to which he attributed 17 and 11 genera, respectively. Later (1819), he validated these and other tribes with Latin names. By 1830, when he completed his treatment for publication, Cassini had come to recognize in the Centaureeae 41 genera, nearly 30 of which he described himself. He aligned the Centaureeae with the Cardueae and Carlineae, but considered the possibility of recognizing the Cardueae and Centaureeae as subtribes of a single tribe, Cardueae. Initially, Cassini had differentiated Centaureeae from Cardueae by characteristics of the anther appendages (apically fused and curved, not straight as in the Cardueae), achene, and pappus. He noted that while both the Centaureeae and Cardueae have laterally compressed, obovate achenes with four more or less pronounced

sides or ribs, the basal areole ("l'aréole basilaire") or point of attachment of the achene of the Cardueae is sessile, broad ("large"), smooth ("plane"), curved ("arrondie"), slightly oblique ("un peu oblique-antérieure"), and lacking a rim or margin. The Centaureae, on the other hand, were reported to have sessile, very oblique basal areoles strongly adherent to the receptacle ("la substance du clinanthe") and situated in a broad, diamond-shaped notch with curvilinear sides ("une large échancrure en losange, à bords curvilignes").

As Cassini observed, the pappus of the Centaureae is considered to be double or two ranked. The outer rank is comprised of several series of imbricate squamellae, the outermost of which are extremely short, flattened, obtuse, and barbellate. There is a gradual transition from the outer squamellae to an inner series of longer, cylindrical, bristle-like setae. A single series of very short, membranaceous, truncate squamellae constitutes the innermost rank of the double pappus. The pappus of the Cardueae is comprised of numerous series of unequal barbellate setae; the outermost series is composed of very short, filiform bristles, while the inner series is of barbellate setae flattened at the base, triangular ("triquètres") in the mid part, and filiform near the apex. In later descriptions, Cassini (1830) noted the outwardly curved corollas and outer series of sterile flowers in the Centaureae (absent in the Cardueae) and the unique zygomorphic nature of the corollas in the Cardueae as differentiating characters. These distinctions, which have been the foundation for many subsequent classifications, were used by Dittrich (1977).

Lessing placed in synonymy under *Centaurea* nearly 30 genera that Cassini had described. Until recently, Lessing's concept of the tribe and of *Centaurea* has been followed by most workers.

Spach's tribal arrangement, patterned on Cassini's, included many of the characters Cassini used to delimit the tribes. Spach's proposed classification of *Centaurea* included 27 subgenera, six of which (*Chartolepis* Cass., *Jacea* Miller, *Cyanus* (Miller) Pers., *Lopholoma* Cass., *Hymenocentron* Cass., *Calcitrapa* (Heist ex Fabr.) Pers.) he treated in detail. Although he utilized suites of characters from the flowering capitula in his descriptions, differences in the involucre bracts were stressed in his segregation of these six taxa.

Bentham followed Lessing's tribal treatment in many respects but returned the Arctoteae and Calenduleae to tribal status. The subtribe Centaureinae comprised ten genera in Bentham's treatment. *Centaurea* was divided into 22 series ("vix Sectiones") most of which were based on Cassini's genera.

The first infrageneric treatment for *Centaurea* was put forth by A. P. de Candolle in the third edition of Lamarck & De Candolle's *Flore Française* (1805). Six sections were proposed by De Candolle (see Brizicky) as reductions of Jussieu's generic concepts: *Centaurea* (involucre bracts entire, foliaceous, not spinose), *Rhaponticum* (Ludwig) DC. (involucre scales scarious, not ciliate or spinose), *Cyanus* (Miller) DC. (involucre scales ciliate, not spinose), *Seridia* (Juss.) DC. (involucre scales terminated with numerous prickles disposed like fingers of the hand), *Calcitrapa* (Heist. ex Fabr.) DC. (involucre scales terminated by one spine that is laterally divided towards the base), and *Crocodylium* (Hill) DC. (involucre scales terminated by a simple spine).

Shortly afterward, Persoon (1807) proposed ten subgenera for *Centaurea*

(*Amberboa* Pers., *Phrygia* Pers., *Cyanus* (Miller) Pers., *Jacea* (Miller) Pers., *Stoebe* (L.) Pers., *Calcitrapa* (Heist. ex Fabr.) Pers., *Seridia* (Juss.) Pers., *Crocodylium* (Hill) Pers., *Verutum* Pers., and *Crupina* Pers.) based primarily on involucre bract characters similar to those used by De Candolle in his sectional treatment.

In the year that Cassini finished his series of articles for Cuvier's *Dictionnaire des Sciences Naturelles*, George Don (1830) put forth a classification with six sections, including five of those proposed by De Candolle (*Centaurea*, *Cyanus*, *Calcitrapa*, *Seridia*, *Crocodylium*). Don described the section *Crupina* (involucre scales entire), as well as subsections for most of the other sections included in his treatment.

De Candolle's treatment in his *Prodromus* (1837) divided *Centaurea* into five series and 31 sections. Article 33.4 of the International Code of Botanical Nomenclature rules that De Candolle's sections and series were invalidly published because of their inverted order (i.e., sections as subdivisions of series). As with his earlier sectional treatment (see above), De Candolle relied on characters of the involucre to differentiate his series, but expanded his delimitation of sections to include characteristics of the involucre, flowers, achenes, and pappus. The majority of the sections recognized by De Candolle were originally described by Cassini as genera.

De Candolle's inclusive treatment was followed by many subsequent workers, including Bentham (see above) and Hoffmann. Utilizing characters of the involucre and pappus, Hoffmann recognized in *Centaurea* 41 sections, many of which were based on Cassini's genera. Several of De Candolle's sections were treated as genera by Boissier (e.g., *Aetheopappus* Cass., *Psephellus* Cass., *Phaeopappus* (DC.) Boiss.), who also recognized as genera groups treated as infrageneric categories by other workers (e.g., *Stizolophus* Cass., *Acroptilon* Cass., *Melanoloma* Cass.). Boissier distinguished 16 sections in *Centaurea*.

Hayek's (1901) classification comprised nine subgenera (*Centaurium*, *Microlophus* (DC.) Hayek, *Calcitrapa*, *Cyanus*, *Jacea*, *Odontolophus* (Cass.) Hayek, *Crocodylium*, *Cheirolophus* (Cass.) Hayek, *Plectocephalus* Hayek) and 18 sections (mostly in the subgenera *Calcitrapa*, *Cyanus*, and *Jacea*) in a well-documented treatment of *Centaurea* in Austria-Hungary. Hayek proposed five new sections (*Eucalcitrapa* (subg. *Calcitrapa*), *Eucyanus* and *Pannophyllum* (subg. *Cyanus*), *Eujacea* (subg. *Jacea*), *Eucheirolophus* (subg. *Cheirolophus*)) differentiated, for the most part, by characteristics of the involucre bract appendages.⁴

More recently, still other systems have been presented in anatomical, palynological, cytological, and floristic studies. Wagenitz's (1955) work on the pollen morphology and systematics of *Centaurea* has been used by subsequent workers as a basis for various systematic schemes (e.g., Dostál, 1973; Dittrich, 1977; Guinochet; Guinochet & Foissac). Wagenitz recognized eight pollen types (*Serratula*, *Centaurium*, *Crupina*, *Scabiosa*, *Dealbata*, *Jacea*, *Montana*, *Cyanus*) in *Centaurea sensu lato* based on differences in size and shape of the grains and the sculpturing and structure of the exine. His data came from about 26

⁴The use of the prefix "Eu-" is specifically ruled against in Article 21.3 of the International Code.

sections of *Centaurea* and from 16 closely related genera. Wagenitz's observations have been elaborated on by Štepa (1959, 1960) and Velari. Velari noted, in confirmation of Wagenitz, that *Centaurea* presented solitary, isopolar and radiosymmetric pollen grains, the shape of which varied from suboblate to cuprolate. In addition, the grains were reported to be tricolporate with operculate apertures, and the sculpturing was described as echinate, echinulate, or verrucate.

Dittrich (1968a, b) studied in considerable detail the morphology and anatomy of achenes from eleven genera and in *Centaurea* from nearly 25 sections. He concluded that the form of the hilum (basal, lateral, or caudate), the mechanisms for fruit detachment (the elaiosomes or simple parenchymatic tissues), achene pubescence, and the consistency of the pericarp are important for the determination of generic boundaries in the Centaureinae. While considerable variation can be noted in pappus characters of taxa in the Centaureinae, Dittrich proposed a new definition of single and double pappus in this group and concluded that this character is of limited value for defining genera in this subtribe.

Dittrich (1977) recognized 27 genera in the subtribe Centaureinae. In a manner very similar to that of Cassini, he characterized the group by the concave and lateral-adaxial orientation of the detachment area of their fruits and their "double pappus" comprised of an outer rank of bristles or scales elongated from outside to inside and an internal rank often different from the outer.

Utilizing Wagenitz's (1955) seven basic pollen types as the groundwork for his "inner taxonomy," Dostál (1973) resurrected numerous old generic names, elevated several sections of *Centaurea* to generic rank and described a new genus, *Wagenitzia* Dostál. This resulted in the recognition of approximately 50 segregates from *Centaurea sensu lato*. Combinations in several of the genera recognized by Dostál were made by both Holub (1972b) (*Acosta* Adanson, *Colymbada* Hill emend. Holub, *Cyanus* Miller, *Jacea* Miller) and Sojak (*Cyanus*, *Jacea*, *Calcitrapa* Heister ex Fabr., *Xanthopsis* (DC.) Koch, *Heterolophus* Cass., *Acosta*; lectotypes were provided for *Behen* Hill, *Psora* Hill, and *Sagmen* Hill). The lack of detailed knowledge of the western Asiatic and Mediterranean groups led Dostál (1975) to reconsider making the numerous nomenclatural combinations necessary if these segregates are recognized as genera as he had earlier proposed (Dostál, 1973). Instead, his account for the *Flora Europaea* (Dostál, 1976) treated *Centaurea* as comprising 12 subgenera and 26 sections.⁵

Jeffrey (1968) listed 59 genera of the Centaureaceae from the most "Mutisoid"

⁵The combination subgenus *Microlophus* (Cass.) Dostál appears to be based on a rejection of the earlier combination subgenus *Microlophus* (DC.) Hayek. The rejection of Hayek's name appears to be due to Hayek's use of De Candolle's illegitimate sectional name (section *Microlophus* (Cass.) DC.) (see Article 33.4 in the International Code of Botanical Nomenclature; also see discussion above referring to De Candolle's series and sectional treatment). Dostál's combination should be rejected as a later homonym (Article 64.1 of the Code), whether or not one regards De Candolle's sectional names to have been invalidly published. Contemporary authors (Dostál, 1976; Wagenitz, 1955, 1975, 1980) have tacitly, if not explicitly, rejected De Candolle's series nomenclature by their acceptance of his sectional nomenclature.

genera to those that he considered most specialized. Jeffrey's list begins with *Warionia* Benth. & Coss., a genus assigned to the Mutisieae by Dittrich. The next nine taxa listed by Jeffrey were placed by Dittrich (1977) in the tribe Carlineae, and these were followed by *Echinops* and *Acantholepis* Less., of the tribe Echinopseae. The remaining taxa of Jeffrey's list were assigned to the tribe Cardueae by Dittrich, but Jeffrey's list intermixed taxa placed in the subtribes Centaureinae and Carduinae by Dittrich (1977). Jeffrey did not intend to indicate acceptance of taxa at the generic level by their inclusion in his list, except for the 11 genera (*Centaurea*, *Cirsium*, *Cnicus*, *Cyanus*, *Cynara*, *Echinops*, *Goniocaulon*, *Plectocephalus*, *Rhaptonticum*, *Silybum*, *Voluntaria*) included in his key to genera of East Tropical Africa. Jeffrey included *Cnicus*, *Goniocaulon*, *Plectocephalus*, and *Rhaptonticum* in his key, even though they had not been recorded for this area. A more extensive key was presented by Jeffrey for 17 genera that he considered worthy of recognition apart from *Centaurea* on the basis of differences in filament and style-branch pubescence, characters Jeffrey found to correlate well with the pollen types established by Wagenitz (1955). He further noted that subgenus CENTAUREA is a small group more distinct from other members of *Centaurea sensu lato* than many groups that have been segregated as genera by earlier workers. For a consistent treatment, Jeffrey held that *Centaurea* would have to be restricted to subg. CENTAUREA. If such a system were adopted, however, Jeffrey believed that the numerous nomenclatural recombinations that would have to be made would result in a "clearly undesirable" situation. Jeffrey recognized nine subgenera of *Centaurea* based on filament and achene pubescence and the pollen types of Wagenitz.

The eight species of *Centaurea* (*C. americana*, *C. Calcitrapa*, *C. Cyanus*, *C. dubia*, *C. Jacea*, *C. maculosa*, *C. nigra*, *C. solstitialis*) found in the Southeast have, as noticed above, been placed in different subgeneric categories and, in some cases, different genera by European workers. *Centaurea americana* is the type species of *Plectocephalus* D. Don (Dostál, 1973), but within *Centaurea* it has been placed in sect. *Plectocephalus* (D. Don) DC. (Wagenitz, 1955; Dittrich, 1968a). Dostál (1976) incorrectly synonymized *C. dubia* under the later name *C. transalpina* Schleicher ex DC., a species that he included in subgenus *Jacea* sect. *Nigrescentes* (Hayek) Dostál. Hayek (1901), however, treated *C. transalpina* as a synonym of *C. dubia* in (subgenus *Jacea*) sect. *Eujacea* Hayek.

Centaurea Jacea, the type species of *Jacea* Miller (Dostál, 1973), and *C. nigra* were both placed in sect. *Jacea* (Miller) DC. (Wagenitz 1955, 1975; Dittrich, 1968a) and in subg. *Jacea* (Miller) Hayek (Clapham *et al.*). Dostál (1976) retained *C. Jacea* in subg. *Jacea*, sect. *Jacea*, but placed *C. nigra* in sect. *Lepteranthus* (DC.) Dumort. Since these two species frequently hybridize (see below), certain workers (Briquet, 1931; Wiegand & Eames) have considered them to be conspecific.

Centaurea Cyanus ($2n = 24$; Löve & Löve, 1961, as *Cyanus arvensis* Moench), the type species of *Cyanus* Miller (Dostál, 1973), was placed in subgen. *Odonolophus* (Cass.) Hayek by Dostál (1976) and in sect. *Cyanus* (Miller) DC. by Wagenitz (1975).

Centaurea maculosa ($2n = 18, 36$; Löve & Löve, 1961, as *Acrolophus maculosus* (Lam.) Cass.) has been placed variously in the genus *Acosta* Adanson

(Holub, 1972b), subg. *Acrolophus* sect. *Maculosae* (Hayek) Dostál (Dostál, 1976), and sect. *Acrolophus* (Cass.) DC. (Wagenitz, 1955; Hayek, 1901), while *C. Calcitrapa* ($2n = 20$; Löve & Löve, 1961, as *Calcitrapa stellata* Lam.), the type species of *Calcitrapa* Heister ex Fabr. (Dostál, 1973), has been placed in sect. *Calcitrapa* (Wagenitz, 1955, 1975) and subg. *Calcitrapa* (Dostál, 1976).

Centaurea solstitialis ($2n = 16$) has been placed in the genus *Leucantha* S. F. Gray (Löve & Löve, 1961), subg. *Solstitiaria* (Hill) Dobroc. (Dostál, 1976; Clapham *et al.*), and sect. *Mesocentron* (Cass.) DC. (Wagenitz, 1955).

The only comprehensive treatment of *Centaurea* for the United States and adjacent Canada is that by Moore (1972), who treated 28 species. Within his key to species, taxa were grouped according to sectional characteristics. Moore & Frankton (1954) put forth cytological and morphological justification for segregating *C. repens* L., a widespread weed of the Western States, as *Acroptilon repens* (L.) DC. (see also Dostál, 1973).

Sectional classification based on pollen data (Wagenitz, 1955) was considered to be congruent with classifications based on involuclral characters and chromosome number by Guinochet, who tentatively proposed that groups with high base chromosome numbers, nearly entire involuclral bracts, relatively complex pollen structure (*Serratula* type), generally large capitula, large, entire leaves, and perennial habit gave rise to groups with lower chromosome numbers, complex involuclral bracts, relatively simple pollen structure (*Jacea* type), normally small capitula, often deeply divided leaves, and annual or biennial habit.

Guinochet postulated base chromosome numbers of 8, 9, 10, 11, 12, 13, and 15 for *Centaurea*. His study of the karyotypes showed a correspondence between the size and the number of chromosomes. Guinochet hypothesized that the lower chromosome base numbers evolved from the higher ones by way of translocations and loss of chromosomes. These chromosomal mutations were considered by him to have played a primary role in the differentiation of species, subspecies, and varieties, and further that polyploidy had affected speciation in only a secondary manner.

Hypotheses of hybridization and introgression have been used to explain plants morphologically intermediate between taxa otherwise considered distinct (Arènes, 1948, 1949, 1957; Chiappella; Georgiadis; Marsden-Jones & Turrill; Roy). Other studies (Ockendon *et al.*; Elkington & Middlefell) have found little or no evidence of hybridization and claim that certain *Centaurea* species (e.g., *C. nigra* L.) are highly variable. In particular, the taxa included in sect. *JACEA* (including *C. Jacea*, *C. nigra*, *C. dubia*, and *C. nigrescens* of the South-eastern species) have been studied extensively, and the number of species recognized in this group has fluctuated from one (Briquet, 1902, 1931) or a few variable species (Guinochet) to as many as seven distinct ones (Arènes, 1957; Marsden-Jones & Turrill). All the species of this section have chromosome numbers of $2n = 22$ or $2n = 44$ (Guinochet; Guinochet & Foissac; Roy; Löve & Löve, 1961; Gervais; Moore, 1968; Marsden-Jones & Turrill).

Extensive and well-documented crossing experiments (Marsden-Jones & Turrill) indicate that *C. nigra* and *C. Jacea* produce fertile offspring when selfed and will, in general, breed true for characters of the involucre and flower color.

Hybrids between *C. Jacea* and *C. nigra* were readily evident, and backcrossing between hybrid offspring and the parental lines produced a wide range of flower and involucral characteristics. In some cases, interspecific crossing seemed to lead to abnormalities in the formation of the androecium. Marsden-Jones & Turrill reported that in some extensive hybrid swarms, pure forms of *C. Jacea* have disappeared.

The distribution of sesquiterpene lactones has been used in attempts to clarify taxonomic boundaries within both *Centaurea* and the subtribe Centaureinae (Geppert *et al.*; Nowak *et al.*; see above under tribal discussion), but no classification based on phytochemistry has been proposed to date. The numerous sesquiterpene lactones known from *Centaurea* have been reviewed by several authors (Wagner, Seaman, Nowak *et al.*, Geppert *et al.*) and will not be reiterated here.

Compounds isolated from species known from the Southeast include cyanopicrin from *C. americana* (Ohno *et al.*), cnicin from *C. Calcitrapa* (Jakupovic *et al.*), scabiolide from *C. Calcitrapa* and *C. solstitialis*, and chlorohysofifolin A from *C. nigra* and *C. solstitialis*. (See Seaman for citations and sesquiterpenes known from *Centaurea* up to 1982.)

A wide variety of flavonoids, including three flavones (centaurein, jacein, jacoside) from *C. Jacea* and two (swertisin, isoswertisin) from *C. Cyanus* (see Wagner for citations and structural components), has been reported from *Centaurea*.

Stevens (1982) and Stevens & Merrill reviewed the wide range of biological activity (cytotoxicity, phytotoxicity, actinoplasmicity, and allergenicity, among others) attributed to sesquiterpene lactones and suggested that these compounds may play a role in the allelopathy attributed to *C. repens* and *C. solstitialis*. They concluded that these compounds affect root growth in a similar, yet more pronounced, manner to auxins, but do not affect seed germination.

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7. *Cnicus* Linnaeus, Sp. Pl. **2**: 826. 1753; Gen. Pl. ed. 5. 358. 1754, nom. cons.

Erect annual herbs, the stems branching, arachnoid-villous. Leaves of the lower stem commonly short-petiolate, upper leaves sessile; blades lanceolate, up to 20 cm × 5 cm, subcoriaceous, sinuate-dentate or pinnatifid, scarcely or

not at all decurrent, lower surface conspicuously veined and densely glandular, margins weakly spiny or ciliate. Capitula heterogamous, discoid, solitary at the end of branches, closely subtended by ovate or lanceolate cauline leaves. Involucre campanulate to ovoid, often obscured by cauline leaves; bracts imbricate, multiseriate, ovate-lanceolate, the outer mucronate-subulate, the inner longer, with a pectinate to spine-like apical appendage. Receptacle flat; scales numerous, setaceous. Outer flowers inconspicuous, sterile, with a very slender 2- or 3-lobed corolla; inner flowers perfect, their corollas slightly zygomorphic, yellow, glabrous or minutely glandular, with the tube narrow, elongate, ca. 8–10 mm long, the throat expanded, slightly saccate, unequally divided by the sinuses of the lanceolate, glabrous corolla lobes with two sinuses considerably deeper than the other three. Staminal filaments pubescent, connected at base of throat; anthers stramineous with a firm, narrow, apical appendage, shortly sagittate tailed at base. Style smooth below a distinct collar of hairs at base of the short, scarcely divergent, papillate branches. Achenes obliquely attached to receptacle, ca. 8 mm long, subterete, strongly 20 ribbed, glabrous, with a firm 10-toothed crown. Pappus biseriate, the outer of 10 long, minutely scabrid, stramineous awns, alternating with 10, much shorter, white, minutely hairy and sparsely pectinate inner bristles. (*Carbenia* Adanson.) TYPE SPECIES: *C. benedictus* L., typ. cons. (See Hitchcock & Green, Nomencl. Prop. Brit. Bot. 179. 1929, for discussion.) (A Latin name of the safflower (*Carthamus* L.), from Greek *cnecos*.)—BLESSED THISTLE.

A single species of the Mediterranean region widely naturalized in many parts of the Northern Hemisphere.

Cronquist (1980) characterized *Cnicus benedictus* in the Southeast as sparingly established in fields and waste places. This species is found scattered throughout the Piedmont and along the Coastal Plain from Virginia, south through Georgia and Alabama, but apparently it neither extends as far west as Texas (Correll & Johnston), nor is it found in the Great Plains flora (Barkley, 1986).

Linnaeus included five species in his treatment of *Cnicus*. Adanson recognized the genus *Carbenia* for two species, one of which was *C. benedictus*. Apparently unaware of Adanson's *Carbenia*, Gaertner redefined *Cnicus* as a monotypic genus based on the unique pappus characters of *C. benedictus*. Persoon incorporated *Cnicus* as a subgenus of *Carduus*, but treated *Cnicus benedictus* as a member of *Centaurea* subgenus *Calcitrapa*. While Don recognized *Cirsium* and placed therein many taxa treated by earlier authors under *Cnicus*, he, too, treated *C. benedictus* under *Centaurea* (sect. *Calcitrapa*). Lessing's recognition of *Cnicus* for *C. benedictus* was followed by De Candolle, who provided an extensive list of excluded species. Both Lessing and De Candolle placed *Cnicus* in the subtribe Centaureinae. Bentham recognized *Carbenia* Adans. for *Cnicus benedictus* and broadly circumscribed *Cnicus* to include many taxa currently placed in *Cirsium*. Neither Hoffmann nor Spach followed Bentham but treated *Cnicus* as it was delineated by Gaertner. Asa Gray (1884a, b, 1874), on the other hand, did follow Bentham's circumscription (see discussion under *Cirsium*) and included *Cnicus benedictus* in *Centaurea*. Such

nomenclatural confusion led to the conservation of *Cnicus* L. emend. Gaertner in 1935 (Hitchcock & Green). Contrary to most floristic treatments of the past fifty years, Ahles in Radford *et al.* placed *Cnicus* in synonymy under *Centaurea* from which it is readily distinguished by its pappus structure and fruit characters (Dittrich, 1970).

Chromosome numbers reported for *Cnicus benedictus* are $2n = 20$ and $2n = 17$ (see Mehra *et al.*; Goldblatt, 1981, for references).

Medicinal qualities have been attributed to *Cnicus* (Franco) particularly for the glucoside cnicin for its antimicrobial and antibiotic activity (Wagner; Schneider & Lachner; Vanhaelen-Fastré) and for treatment for gout (Mabberley). In addition to cnicin, another sesquiterpene lactone, salonitenolide, and monoterpenes have been isolated from *C. benedictus* (Seaman).

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